

Ultra-barcoding of 154 Heliantheae complete chloroplast genomes gives insight into the phylogeny and evolution of the endangered sunflower, *Helianthus schweinitzii*

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## **Abstract**

Asteraceae is considered the largest plant family, in terms of named species, with more than 1,620 genera and 23,600 described species of plants distributed worldwide. The genus *Helianthus* is native to North America and gives the name to the tribe Heliantheae, which includes 190 closely related genera. In recent years, numerous studies have been conducted to better understand the evolutionary relationships within the genus *Helianthus*. However, uncertainties remain within this family surrounding the connections between genomics and conservation. The investigation into *Helianthus* has the potential to provide more information on future conservation efforts and guide future studies, such as the adaptive capacity a species and constrictions to species distributions. This study presents the assembly of a new chloroplast genome for the endangered sunflower species *Helianthus verticillatus* and improves upon the assembly and annotation of the chloroplast genomes of several related species, including the endangered species *H. schweinitzii* and *H. paradoxus*. Using phylogenetic methods, comparative genomics, and related approaches, the comparison of the chloroplast genomes from these and 151 other members of the Heliantheae tribe clarifies the relationships among species and identifies major evolutionary shifts in the sequence or context of their chloroplast genomes. Additionally, this study provides further analysis into the endangered species *Helianthus schweinitzii* and its phylogenetic relationships.

**Thesis:** Established phylogenetic relationships will be present, and this analysis will further clarify relationships within Heliantheae species, specifically relationships of the rare and endangered species in this dataset.

## 1.0 Introduction

### 1.1 Study System & Research Focus

Within the largest plant family, Asteraceae, the tribe Heliantheae includes approximately 190 genera and 2,500 species (Karis, 1993). One of many common names for the Heliantheae family is the sunflower tribe, from the Greek word “helios”, meaning “sun”, and “anthos”, meaning “flower”. Many of these species inhabit North America and South America, with few from tropical areas (Karis, 1993). Commonly herbs or shrubs, other typical characteristics within Heliantheae include hairy leaves arranged in opposite pairs and black anthers (Karis, 1993). The two key genera that are the focus of this thesis are *Silphium* and *Helianthus*.

I compiled a dataset that comprises the chloroplast genomes of over 150 species mostly from the *Helianthus* genus, at least three of which are endangered, with other related species included. Although 142 of these genomes are already published in GenBank and NCBI (National Center for Biotechnology Information), 12 of them are newly assembled chloroplast genomes completed by students at the University of Colorado, Boulder, and members of the Kane Lab, including myself; these genomes are analyzed here for the first time. We present the largest phylogenetic study of Heliantheae, and maybe even Asteraceae, that utilizes complete chloroplast genomes, to improve the understanding of origins and evolution of this group of species. This thesis presents a description of the genomes, their submission to NCBI, and a comparative analysis of the *Helianthus* tribe.

In this study, newly assembled complete chloroplast genomes of 12 *Helianthus* and *Silphium* specimens from 12 different species were compared against 142 genomes from the Heliantheae tribe with comparative genetics and phylogenetic analysis. These additional genomes increase the total number of publicly available completed genomes by 12 Heliantheae species. The majority of genomes were from *Helianthus*, a genus that consists of around 50 species of annual,

plants with life cycles lasting one growing season or year, and perennial, plants with life cycles that span multiple years, herbs. A variety of bioinformatics tools were used to assemble and annotate these genomes, including Unix, BLAST, Chlorobox, SRA toolkit, *bwa*, and *samtools* (Kent, 2001; Li et al., 2009; Li & Durbin, 2009; Madden, 2003).

Assembly and analysis of chloroplast genomes of the *Helianthus* is necessary for the ability to address questions of sunflower genetics, evolutionary relationships, conservation methods, and restoration strategies for these families. The examination of these relationships can clarify how these related species evolved and adapted to a wide range of environments. Specifically, the aim of my analysis was to confirm known and hypothesized hybridizations in Heliantheae and *Helianthus*. Further research into the Heliantheae tribe and the *Helianthus* genus of sunflowers, and an improved understanding of the genetics of endangered taxa within the genus will help identify avenues for species recovery and research. More specifically, this research has potential to aid in the development of successful sampling design for the management of endangered plants, informing extinction risk evaluations, the adaptive capacity of a species, and the constrictions to distribution (Primmer, 2009; Rossetto et al., 2021). This analysis will result in a resource paper for future research into the Heliantheae tribe, providing 12 new chloroplast genomes resources.

Specifically, this thesis explored the relationship of the rare and endangered *Helianthus schweinitzii* to the rest of the Heliantheae tribe. This particular species is an endangered tetraploid sunflower of hybrid origin that is native to the eastern United States, specifically the Piedmont Plateau of North and South Carolina (Anderson et al., 2019; Grubbs & Wynes, 2015). This species was suggested to have arisen via hybridization between the diploids *Helianthus giganteus* and *Helianthus microcephalus* on the basis of a comparative analysis of 38 accessions of six species (Anderson et al., 2019), which is not an exhaustive sampling of potential parent species. This thesis paper builds on the latter analysis and compares *Helianthus schweinitzii* to 153 species within the

Heliantheae tribe to clarify its sister taxa within a larger dataset. This broader and more diverse dataset of Heliantheae is used to further resolve the phylogenetic relationships of *H. schweinitzii* and clarify that of other species within the Heliantheae tribe. Additionally, while *H. schweinitzii* may be related to the close relatives identified in the earlier report (Anderson et al., 2019), its placement can be refined in the context of a larger data set. This thesis aims to further resolve origin and relationships of *Helianthus schweinitzii* as a species crucial to conservation efforts and understand its adaptive capabilities alongside its very narrow distribution range.

### *1.2 Ultra-barcoding Using Chloroplast Genomes*

Chloroplasts are unique photosynthetic organelles of plant cells that play a crucial role in sustaining life on earth. Chloroplast genomes (cpDNA) contain approximately 120 genes on average that encode some of the key proteins involved in photosynthesis and associated metabolic processes (Daniell et al., 2016; Palmer, 1985). Chloroplast genomes tend to occur at much higher copy numbers than the nuclear genome (Possingham & Saurer, 1969), which makes them an inexpensive genomic resource to sequence relative to the cost of sequencing the nuclear genome. In recent years, the use of ultra-barcoding analysis, which uses whole plastomes and nuclear ribosomal DNA (nrDNA) sequences for plant species identification, to analyze whole chloroplast genomes has grown significantly (Kane et al., 2012). Ultra-barcoding of whole chloroplast genomes allows for the exact identification of a sample due to the chloroplast's unique sequence in each species (Kane et al., 2012). This expansion of sequencing and ultra-barcoding analysis of chloroplast genomes has added to the understanding of plant evolutionary relationships and informs the expanding field of conservation genomics (Yuan, 2021). Additionally, study of these genomes has made significant contributions to the phylogenetic understanding of the relationships within several plant families, including that of Heliantheae, and resolving evolutionary relationships within phylogenetic clades.

Chloroplast genomes are circular and relatively conserved among land plants in terms of structure, and gene content (Prehistory of the Angiosperms: Characterization of the Ancient Genomes - ScienceDirect, n.d.). They tend to vary between 120,000 and 170,000 base pairs in length (Shaw et al., 2007). The chloroplast can be divided into three functional categories: protein-coding genes (PCGs), transfer RNAs (tRNAs), and ribosomal RNAs (rRNAs). Protein-coding genes provide the information for protein synthesis via transcription into RNA and translation into proteins. Transfer RNAs (tRNAs) are transcribed into functional RNAs that facilitate translation of messenger RNA transcripts into proteins via the ribosomal ribonuclear protein complex (Giegé et al., 2012). Finally, ribosomal RNAs (rRNAs) form a complex with ribosomal proteins and help catalyze translation of messenger RNAs into proteins (Giegé et al., 2012).

Additional components of the chloroplast genome are introns that are transcribed along with non-coding regions of their associated proteins and then removed or spliced out as well as intergenic DNA regions between functional components of the genome (*Frontiers | The Function of Introns | Genetics*, n.d.; *Introns: Evolution and Function - ScienceDirect*, n.d.). Moreover, the chloroplast genomes of land plants contain two inverted repeats that divide the genome into four parts: a large, long single copy (LSC), the first inverted repeat, a short single copy (SSC) region, and the second inverted repeat (Clegg et al., 1994; Daniell et al., 2016; Palmer, 1985). All of these components of the genomic sequence can be used as molecular characters to infer plant phylogenies, molecular evolution, and population genetics (Clegg et al., 1994; Daniell et al., 2016; Palmer, 1985).

## 2.0 Material and Methods

### 2.1 Plant material

A variety of annual and perennial *Helianthus* species and closely related *Silphium* and other Heliantheae species were used. In this dataset, there are a total of 154 Heliantheae species, 84 of which are *Helianthus*.

### 2.2 Genome Assembly & Annotation of Each Species

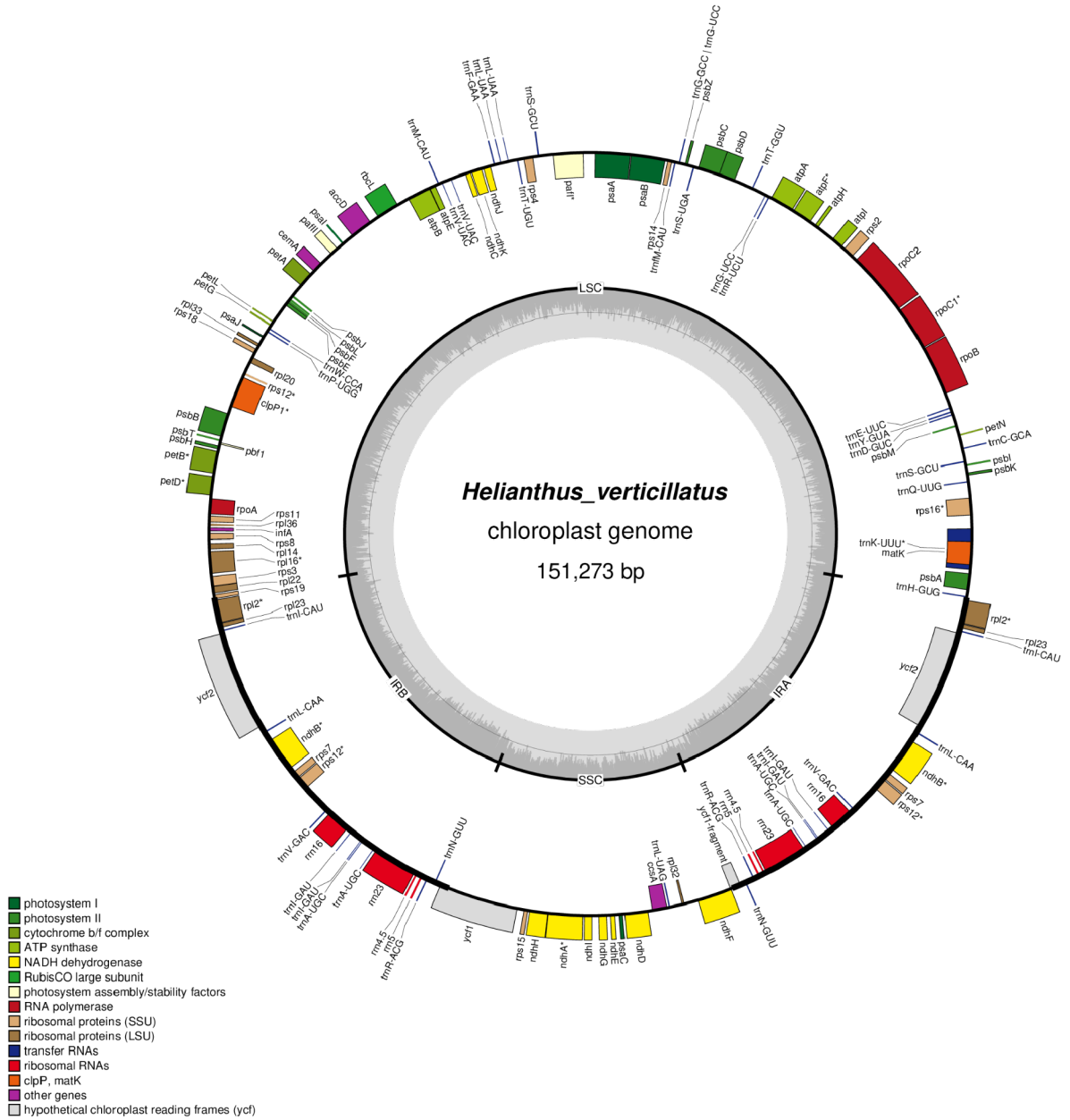
For genomes that were assembled as a part of this study, publicly available short-read sequence archives were downloaded from the NCBI Sequence Read Archive (SRA; see *Table S1*) and split into fastq-formatted files using *fastq-dump -split-3* from the SRA-Toolkit. The fastq files were then aligned to a reference genome using *bwa-mem* (Li & Durbin, 2009), for the entirety of this research *Helianthus annuus* (NC\_007977.1) was the reference chloroplast genome for *Helianthus* species and *Silphium perfoliatum* (MN445187) for *Silphium* species. This alignment resulted in the output of SAM files, which were then converted to BAM files using *samtools* for indexing and sorting (Li et al., 2009). The sorted files were then revised for errors and consistency. The sorted files were made into a VCF file using *bcftools* and provided a summary of the coverage of mapped reads on a reference sequence at a single base-pair resolution of each species (Li, 2011).

These mapped reads were trimmed using Trimmomatic-0.39 with set parameters to remove poor quality reads. Once trimmed, the reads were assembled using SPAdes v.3.9 with standard parameters "-k 35,55,85" (Bankevich et al., 2012). This program generates contigs using a deBruijn graph algorithm from k-mers sizes specified by the user. Assembled chloroplast contigs were identified using a command-line BLAST against existing the appropriate reference genome

from NCBI. The contigs were elongated and connected to other contigs using the sequence in the trimmed fastq libraries until the full-length genome was in a single piece. Each genome was then circularized, ensuring the end of the circular genome connected directly to the sequence at the beginning. The genomes were then error-corrected by aligning the short-reads to the newly assembled sequence and visualized in *samtools tview* (Li et al., 2009) to ensure there were no consensus disagreements between the assembled sequence and the reads. Furthermore, assembly errors were identified as abrupt cutoffs in aligned reads, and sequences were corrected using the same process used to connect contigs, described above.

Annotations of the genomic features were started in the GeSeq program (Tillich et al., 2017) within the bioinformatics toolkit of Chlorobox with *H. annuus* (NC\_007977.1) and *H. giganteus* (KF746346) for any *Helianthus* genomes, and *Silphium perfoliatum* (NC\_060408.1) for *Silphium* as the reference genomes. Once GeSeq analysis had finished, a comparison of the annotation was conducted using SPAdes v.3.9, Chloe v0. 2.0, and BLAT (Bankevich et al., 2012; Kent, 2001; Tillich et al., 2017), on gene identity length against the reference genomes in order to determine if any errors were present in the annotations. Corrections of the annotation of each genome were completed by manually editing the 5-column table formatted annotation file, focusing on multi-exon genes. Manual corrections for the *Helianthus* and *Silphium* taxa included tRNA-UGC for alanine, *rpoc1*, *rpoc2*, and *psbC*. Once accomplished, the assembled chloroplast genomes were able to be visualized using Chlorobox (Tillich et al., 2017), as seen in the *Helianthus verticillatus* chloroplast genome map in *Figure 1*.





*Figure 1:* Chloroplast genome map for *Helianthus verticillatus*. The inverted repeat regions (IRa and IRb) are identified by the thicker lines on the outer circle of the map. On the outer region of the map, genes are inscribed in the clockwise direction on the outside and counterclockwise direction on the inside. The innermost region of the chloroplast genome represents G + C content (Walker et al., 2014).

After correcting common errors in the annotations, genome sequences and their annotations were submitted using NCBI's BankIt submission portal. This increased the total number of publicly available Heliantheae genomes by 12 on the NCBI database. See *Table SI*.

### 2.3 Comparative Genomics

To compare the content encoded in the chloroplast genomes, the novel sequence assembled for this study was aligned alongside 146 publicly available genomes (*see Table SI*). These genomes were compiled into a multi-fasta file and reoriented such that each sequence started at the canonical start of the chloroplast genome, at the junction between the second inverted repeat and the long single copy (IRb-LSC junction). Sequences were aligned in MAFFT 7.0 (Kato & Standley, 2013) using default parameters for a nucleotide-based alignment. This program created a visual alignment of each species and a preliminary neighbor-joining tree. Alignments were visualized and curated using PhyDE v0.9971 to correct any obvious misalignments (Müller, 2016). The short single copy of five of the genomes, *Eclipta alba*, *Eclipta prostrata*, *Silphium perfoliatum* (MN445187), *Sphagneticola calendulacea*, and *Sphagneticola trilobata*, needed to be inverted to correctly align with the other genomes.

#### 2.3.1 Size Comparisons

Genome size differences can reveal the variation between species in different regions, evolutionary rate differences, and real biological differences between genomes. To compare the sizes of the genomes, the total genome length was recorded for each species and compared to one another. These sizes are reported in *Table SI*.

Command-line functions were used to isolate the headers and determine genome size for each of the chloroplast genomes in the fasta file. After these commands were implemented, a completed file, *Genome\_Lengths*, had been created that included the total size of each chloroplast genome.

### 2.3.2 GC Content

To review the GC content, the number of G and C base pairs in comparison to the whole genome, in chloroplast genomes, the percentage was calculated using command line functions to count the number of instances of G or C base pairs in each sequence and normalized by total sequence length. Once this was accomplished, the GC content percentage for each species was added to *Table S1*.

### 2.3.3 Statistical Analysis

Correlations between genome length and GC content percentage were tested with RStudio, using a linear model to compare genome length and GC content percentage and determine significance (RStudio Team, 2020).

### 2.3 Phylogenetic Analysis

In the phylogenetic analysis of these species of the *Heliantheae* tribe, a comparison of established phylogenetic relationships and clades was conducted. For this analysis, the genomes of the 154 *Heliantheae* species were unwrapped and aligned using MAFFT (Katoh & Standley, 2013).

Once this preliminary analysis of the genomes was completed, the multi-fasta file was then run through PhyDE, Phylogenetic Data Editor (Müller, 2016). The genomes were hand-annotated to put gaps together due to aligner error and improve bootstrap values. During this process, the

species chloroplast genomes were examined for the existence of clade-specific mutations. This allowed for clade-specific genes and base-pair differences to be clarified, which may have been missed in initial annotations and alignments until this point.

Using this final alignment of the genomes, preliminary maximum likelihood trees were constructed using Archaeopteryx and MEGA11 (Stamatakis, 2014; Tamura et al., 2021; Zmasek & Eddy, 2001). The outgroups of *Lactuca sativa* (lettuce), *Lactuca tatarica* (blue lettuce), *Guizotia abyssinica* (Niger seed), *Cynara cardunculus* var. *scolymus* (artichoke), *Cynara cornigera* (white artichoke), *Cynara baetica* (Moroccan artichoke), *Cynara humilis* (wild thistle), *Stevia Oliveira* (sweet leaf), *Ambrosia trifida* (giant ragweed), *Ambrosia artemisiifolia* (common ragweed), *Artemisia capillaris* (wormwood), *Artemisia lactiflora* (white mugwort), and *Artemisia argyi* (silvery wormwood) were used to root the final phylogenetic tree. The sequence data of these outgroups were obtained from the NCBI database; their accession numbers can be found in *Table S1*. Downloading the produced RAxML file, the final phylogeny was constructed using Interactive Tree of Life (iTOL), where clades are annotated to be color-coded for perennials, annuals, and species of interest and strong bootstrap values are present (*Figure S1*; Letunic & Bork, 2007; Stamatakis, 2014).

### 2.3.1 *Helianthus Schweinitzii* Phylogenetic Analysis

The phylogenetic relationships of *Helianthus schweinitzii* (MW381301.1) were investigated after the completion of the finished phylogenetic tree. To do so, the genome of *H. schweinitzii* was compared against its sister taxa, *H. tuberosus* Loeuville 793 (MT700541.1) and *H. tuberosus* (MT302562.1), using BLAST, to determine genome similarity (Kent, 2001; Madden, 2003). For further analysis and to generate figures, the genomes were then compared using zPicture (*Figures 4 & 5*; Ovcharenko et al., 2004).

## 3.0 Results

### 3.1 Comparative Genomics

The genomes of Heliantheae appeared to have the same structure and content, with few clade-specific differences (*Table S1*). There was high conservation among the 154 chloroplast genomes in the dataset, showing little variation across genome length and GC content percentage (*Table S1*). There was a significant negative relationship between genome length and GC content percentage in the *Helianthus* genus (*Figure 2*).

#### 3.1.1 Size

An analysis of the genome size revealed that in this large number of genomes there is high conservation of size in these species of the *Helianthus* genus. The size of the chloroplast genomes of the 84 *Helianthus* species varies from 150,015 bp to 151,494 bp, with *H. cusickii* (MW366799.1) having the smallest, and *H. tuberosus* (MG696658.1) having the largest (*Table S1*). Typical *Helianthus* chloroplast genomes have a typical quadripartite structure, consisting of four parts, and contain an LSC region, SSC region, and two copies of the inverted repeat (IR). The average size among the chloroplast genomes in the 84 *Helianthus* species was found to be 151836.64 bp.

#### 3.3.2 GC Content

The highest GC content percentage was 37.71% in *Helianthus cusickii* (MW366799.1) and the lowest was 37.55% in *Helianthus tuberosus* (MG696658.1). The average across these *Helianthus* genus genomes is 37.59%. GC content of *Helianthus schweinitzii* (MW381301.1) was 37.6%, which is 0.1% higher than the average within the investigated *Helianthus* genomes.

### 3.3.3 Relationship of Genome Length and GC Content Percentage

Genome length and GC content percentage of *Helianthus* genomes exhibited a significant negative relationship (Figure 2) (p-value of  $2.2e^{-16}$ ).

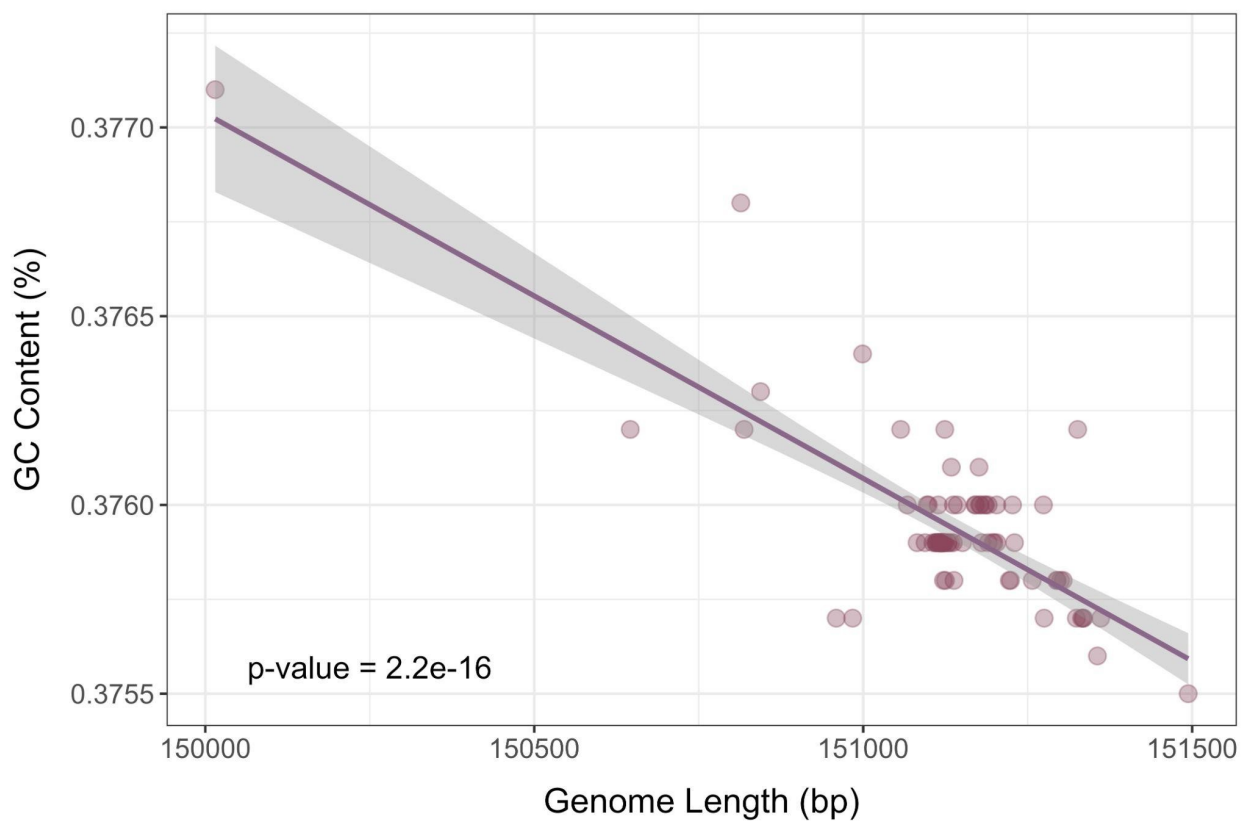


Figure 2: Scatterplot of the inverse relationship between genome length and GC content percentage in *Helianthus*.

### 3.2 Phylogenetic Analysis

This research confirmed many established phylogenetic relationships for the Heliantheae tribe and refined specific relationships of important groups and species of *Helianthus* and *Silphium*.

Additionally, the analysis of these species clarified the parental species of *Helianthus schweinitzii*.

### 3.2.1 *Helianthus schweinitzii* Phylogenetic Analysis

A phylogenetic tree was assembled to analyze the relationship of the rare and endangered *Helianthus schweinitzii*. In this phylogenetic tree (Figure 3), its sister taxa were identified as *Helianthus tuberosus* (MT302562.1) and *Helianthus tuberosus* voucher Loeuille 793 (MT700541.1), with a bootstrap value of 76%. When compared against one another using NCBI's blast, *H. schweinitzii* showed 99.64% percent identity with *H. tuberosus* voucher Loeuille 793 (Figure 4) and 99.73% percent identity with *H. tuberosus* (Figure 5).

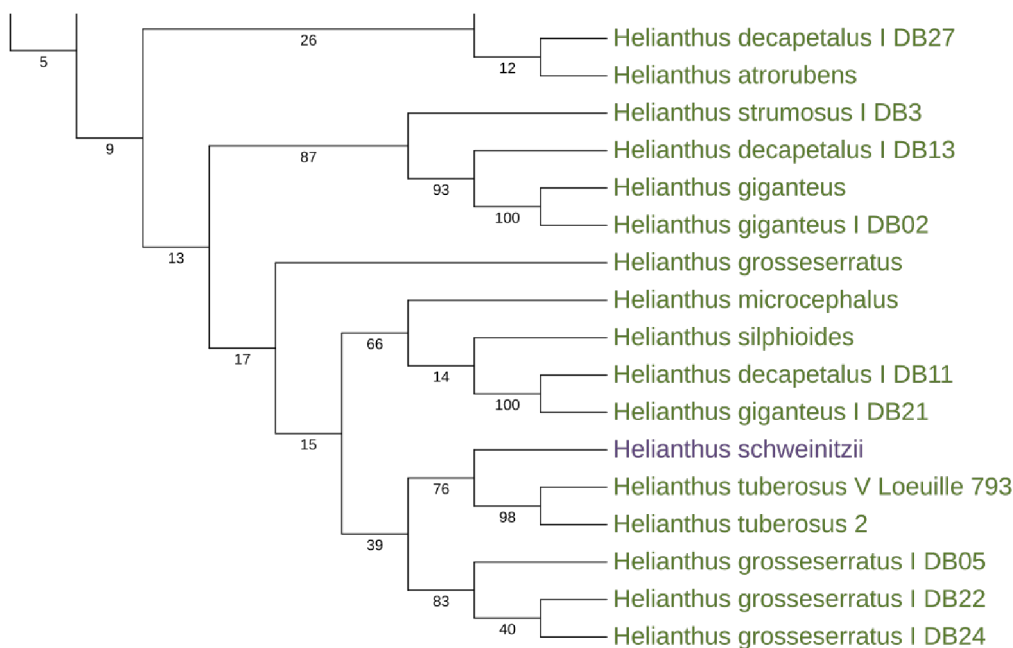
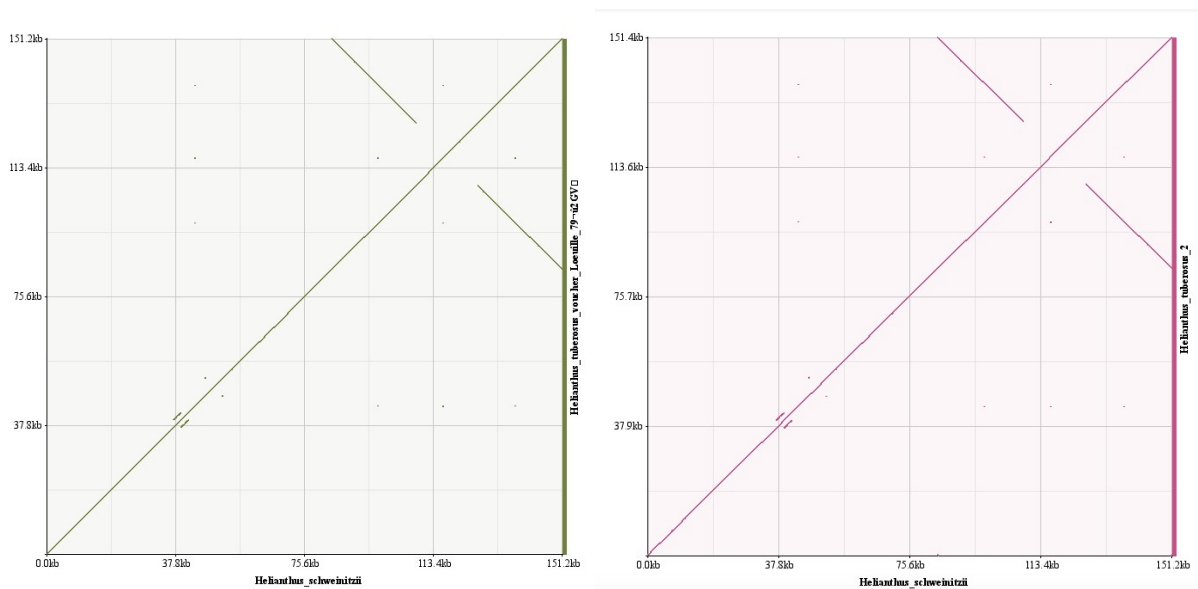


Figure 3: Portion of the phylogenetic tree (Figure S1) showing the relationship between *Helianthus schweinitzii* and its closest relatives, *Helianthus tuberosus* and *Helianthus grosseserratus*. The bootstrap value for the entire clade is 39.



Figures 4 (left) and 5 (right): zPicture visualizations of percent identity, a description of the similarity of query versus target sequence.

## 4.0 Discussion

### 4.1 Comparative Genomics and Phylogenetic Analysis

Members of Heliantheae tribe occur in diverse environments and habitats, with wide to narrow ranges (Karis, 1993). However, the genes that remain in the chloroplast appear to be relatively conserved in these Heliantheae genomes. Extreme conditions can result in clear adaptations to the environment, but despite adaptations to different geology and ecology, there is not much variation in these chloroplast genomes of Heliantheae. There is little variation in gene order or content, which provides insight into the differences between species and clades of Heliantheae regarding genome size and GC content. Although beyond the scope of this thesis, it would be of interest to investigate whether the same trend is true for (i) the many genes associated with photosynthesis and related processes that were transferred to the nuclear genome over the course of evolution and



(ii) the nuclear genes that exert strong control over chloroplast genes (*Gene Transfer from Organelles to the Nucleus: Frequent and in Big Chunks - PMC*, n.d.).

There was very little size variation of the chloroplast genomes in the genus of *Helianthus*, with *H. cusickii* (MW366799.1) exhibiting the smallest and *H. tuberosus* (MT302562.1) having the largest genome length. Similar to the findings of other studies on *Helianthus*, Heliantheae, and Asteraceae, the differences among chloroplast genome sizes are due to changes in length in non-coding regions and differences in boundary regions (Azarin et al., 2021; Loeuille et al., 2021; Walker et al., 2014). Even though there is little variation in the genome size of these *Helianthus* genomes, it concurs that the chloroplast genomes are conserved in size.

Analysis of GC content of the *Helianthus* genomes further confirmed the high level of conservation of the chloroplast genome with very little variation across the genomes. By comparison, the *Cymbidium* genus of the Orchid family exhibited a larger range in GC content of the chloroplast genome of 2.6% (*Gene Transfer from Organelles to the Nucleus: Frequent and in Big Chunks - PMC*, n.d.), which is fifteen times larger than the range found in *Helianthus* by as well as the present study. GC content, an important compositional feature of the genome, normally variation between chloroplast genomes exists due to genomic evolution (Singh et al., 2016; Šmarda et al., 2014; Talat & Wang, 2015). However, in *Helianthus* species, GC content percentage is extremely conserved, indicating that there is little evolutionary change across the chloroplast genomes over time.

The finding of an inverse relationship between genome length and GC content for the two *Helianthus* species with the largest relative difference in these parameters in this study may be due to the length of microsatellites, repetitive sequences of noncoding regions in the genome that can evolve quickly (Rubinsztein et al., 1995). The longer genome length may be associated with longer microsatellites, where the genome length increases due to the addition of As and Ts in

microsatellite regions (Rubinsztein et al., 1995). This correlation warrants further examination to identify and compare microsatellites across genomes for other datasets of *Helianthus*, Heliantheae, and Asteraceae.

Overall, phylogenetic analysis of the Heliantheae species in this dataset confirmed many established phylogenetic relationships for the Heliantheae tribe and *Helianthus* genus (Karis, 1993). It is noteworthy that this chloroplast-based phylogenetic tree places an annual species, *Helianthus annuus* cultivar HA89 MAX1, has been placed next to a perennial species, *H. maximiliani* (Figure S2; Whelan, 2011). This placement is due to the hybridization between *H. maximiliani* and *H. annuus*, which produced *Helianthus annuus* cultivar HA89 MAX1, an *H. annuus* plant with an *H. maximiliani* chloroplast. These two species being grouped together on the phylogenetic tree of chloroplast genomes validates the results of this phylogenetic tree and the following analysis.

#### 4.2 Origins of *Helianthus schweinitzii*

The fact that evolutionary origins and relationships of the rare and endangered species of *Helianthus schweinitzii* are somewhat unclear may be due to the taxonomic phenomenon of paraphyly, whereby a group consisting of the last common ancestor and most of its descendants excludes a few monophyletic subgroups (Farris, 1974). This explanation is supported by previous results (Anderson et al., 2019) as well as the present study of Heliantheae. This occurrence of paraphyly in Heliantheae is likely due to chloroplast incomplete lineage sorting that prevents descendants of a common ancestor grouped together until further speciation events occur and reticulation, origination of a new lineage due to hybridization of two ancestral lineages (Anderson et al., 2019).

Despite the difficulties in interpreting paraphyletic groupings, the present study builds on the past analysis of *H. schweinitzii* (Anderson et al., 2019) by further clarifying the relationship of the latter species to its parental and sister taxa. Prior to the availability of sequence data, *H. microcephalus* had been suggested to be a parental species based on morphological characterizations (Heiser, 1969). More recently, 38 accessions of six suspected parental species, including *H. microcephalus*, were compared to four accessions of *H. schweinitzii* using chloroplast genomic data (Anderson et al., 2019). Results from this past study had suggested *H. giganteus* as the most likely parental species for *H. schweinitzii* based on the large degree of shared cpDNA haplotypes with *H. schweinitzii* than any other sampled species (Anderson et al., 2019). However, inclusion of additional species in the present study suggests a different parentage and close relatives. When aligned with this larger sampling scheme, *H. schweinitzii* was more closely related to *Helianthus tuberosus* (MT302562.1) and *Helianthus tuberosus* voucher Loeuille 793 (MT700541.1) than *H. giganteus* or *H. microcephalus*. The high bootstrap value of this relationship of 76% exceeds the BS=70 significance threshold used by many phylogeneticists (Soltis & Soltis, 2003). *H. schweinitzii* shared a 99.72% percent identity of genome relatedness with the most closely related *H. giganteus* (KF746366.1), compared to a 99.73% similarity with *H. tuberosus*. However, using an inference method that incorporates a nucleotide substitution model, i.e., the maximum-likelihood method used here, we found a greater evolutionary distance from *H. schweinitzii* to *H. giganteus* than to *H. tuberosus*. Furthermore, the closely related *H. giganteus* fell outside of the well-supported clade that *H. schweinitzii* shares with the two *H. tuberosus* accessions.

The finding that the genomes of three *H. grosseserratus* accessions (KF746350.1, KF746367.1, & KF746369.1) are sister to the clade forming *H. schweinitzii* and *H. tuberosus* may be because three species of this clade are all tuberous species, producing tuberous rhizomes or

tubers (Anderson et al., 2019; Grubbs & Wynes, 2015; *Helianthus Tuberosus - an Overview* | *ScienceDirect Topics*, n.d.). This result calls into question the previous finding that *H. giganteus* was the parental species

#### 4.3 Broader Impacts

This thesis presents the largest study of Heliantheae whole chloroplast genomes, potentially even the Asteraceae family and thus contribute to the growing body of literature on ultra-barcoding resources used for endangered species and the growing field of conservation genomics. The use of ultra-barcoding of chloroplast genomes for conservation efforts allows for the investigation of inbreeding, the integration of genomic data across organismal, ecological, and landscape levels, inform alternative management, and support adaptive management approaches to species conservation (Ramakrishnan & Hohenlohe, n.d.).

For *H. schweinitzii*, this updated phylogenetic analysis can inform conservation efforts by providing a clear identification of the species and its evolutionary relationships. The results from this study have the potential to aid in the development and application of conservation genomics by providing unique insights into the dynamics of the endangered populations of *H. schweinitzii* and other threatened taxa. More specifically, this research and its contributions towards conservation genomics have potential to understand the very narrow habitat range of *H. schweinitzii* in the Piedmont Plateau and its adaptive capabilities to survive in a wider range of habitats (Primmer, 2009; Ramakrishnan & Hohenlohe, n.d.; Rossetto et al., 2021).

#### 4.4 Limitations

Due to the highly reticulate nature of chloroplast lineages within *Helianthus*, and even Heliantheae, some relationships on the phylogenetic tree are not well supported or do not follow the assigned

taxonomy. This study included only one *H. schweinitzii* sample, in comparison to four in the previous study of Alexander et al. (2019). Even though the bootstrap value of its relationships is within a significant threshold, the identification of close relatives and clade groupings may change with the inclusion of additional *H. schweinitzii* samples.

Given that many of the *Helianthus* species included in this study were revealed to be paraphyletic when multiple samples are included in the phylogeny, we have reason to assume that *H. schweinitzii* may not be paraphyletic if multiple samples were included. Inclusion of more samples of *H. schweinitzii*, namely the accessions from Alexander et al. (2019), may possibly recover the same relationships as in the latter study. At this time, it is only possible to conclude that the sample incorporated in the present study is most closely related to the species of *H. grosseserratus*, *H. tuberosus*, and other lineages of *H. schweinitzii* of different origins.

## 5.0 Conclusions

The analysis comparing 154 Heliantheae chloroplast genomes provided a significant understanding of the Heliantheae chloroplast evolution and structure. Among the taxa included, the chloroplast genomes showed very similar lengths, GC content percentage, and solidified existing phylogenetic relationships. The results of this study show that the genomes of these species have remained highly conserved, indicating that regardless of their environment, their chloroplast genomes are well-suited for extreme environments and allow survival of the species.

This research applies specifically to the chloroplast genes that have remained in the chloroplast genome after many genes had been transferred to the nuclear genome over the course of plant evolution (*Gene Transfer from Organelles to the Nucleus: Frequent and in Big Chunks - PMC*, n.d.). It would appear that the gene functions in chloroplasts do not vary much across sunflower species adapted to diverse habitats. It would be of interest for future research to assess

whether photosynthetic genes in the nuclear genome, as well as nuclear genes that regulate chloroplast processes, exhibit similar trends of conservation.

By further analyzing the relationship among the rare and endangered species of *Helianthus schweinitzii*, *Helianthus verticillatus*, and *Helianthus paradoxus* and other species, *H. schweinitzii* has been established to be most closely related to *Helianthus tuberosus* species, *Helianthus tuberosus voucher Loeuille 793* (MT700541.1) and *Helianthus tuberosus* (MT302562.1). This clarifies and expands the findings from past research on the parental relationships and sister taxa of *Helianthus schweinitzii*. The results of the present study thus contribute to the growing body of knowledge based on ultra-barcoding of whole chloroplast genomes and its uses across scientific fields, including genetic analysis, phylogenetic relationships, and conservation genomics. The contributions of genome assembly and annotation from this study add 12 newly assembled genomes to the NCBI Short Read Archives database and allows for further analysis into the Asteraceae family, Heliantheae tribe, and *Helianthus* genus. The comparative genomics of 84 *Helianthus* species showed high conservation of the chloroplast genome, indicating that there has been little evolution of the genome across species. The results of phylogenetic analysis of these 154 species clarified the relationships within the Heliantheae tribe, specifically that of *Helianthus schweinitzii*, and identified its sister taxa in this dataset, *Helianthus tuberosus voucher Loeuille 793* and *Helianthus tuberosus*.

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## Appendix

*Table S1:* A table of the genomes analyzed in this study. This table includes the following information from left to right: Species Name, GenBank accession number, Life History (annual or perennial), Genome Length, and GC Content Percentage.

Species	GenBank (accession)	Life History	Genome Length (bp)	GC Content
<i>Acmella paniculata</i>		Perennial	152092	37.57%
<i>Acmella paniculata</i>	MZ292978.1	Perennial	152178	37.55%
<i>Aldama anchusifolia</i> voucher Filartiga 8	MN337902.1	Perennial	151412	37.66%
<i>Aldama arenaria</i> voucher Magenta 275	MN337903.1	Perennial	151423	37.70%
<i>Aldama arenaria</i> voucher Magenta 383	MN337904.1	Perennial	151424	37.69%
<i>Aldama asoilioides</i> voucher Filartiga 18	MN337905.1	Perennial	151444	37.69%
<i>Aldama excelsa</i> voucher Schilling H2481	MN356026.1	Perennial	151393	37.71%
<i>Aldama bakeriana</i> voucher Loeuille 867	MN337906.1	Perennial	151456	37.67%
<i>Aldama vernonioides</i> voucher Magenta 460	MN356036.1	Perennial	151303	37.65%
<i>Aldama bracteata</i> voucher Filartiga 15	MN337907.1	Perennial	151419	37.69%
<i>Aldama canescens</i> voucher Schilling 17	MN337908.1	Perennial	151466	37.70%
<i>Aldama corumbensis</i> voucher Loeuille 909	MN337909.1	Perennial	151409	37.70%
<i>Aldama dentata</i>	MN356024.1	Perennial	151392	37.79%

<i>Aldama dentata</i> voucher Schilling 331	MN337910.1	Perennial	151381	37.81%
<i>Aldama discolor</i> voucher Bombo 72	MN356025.1	Perennial	151435	37.70%
<i>Aldama filifolia</i> voucher Loeuille 849	MN337890.1	Perennial	151413	37.71%
<i>Aldama fusiformis</i> voucher Siniscalchi 398	MN337891.1	Perennial	151398	37.68%
<i>Aldama gardneri</i> voucher Filartiga 16	MN337892.1	Perennial	151391	37.68%
<i>Aldama goyazii</i> voucher Magenta 716	MN337893.1	Perennial	151356	37.69%
<i>Aldama grandiflora</i> voucher Loeuille 750	MN337894.1	Perennial	151435	37.72%
<i>Aldama kunthiana</i> voucher voucher Silva s.n. (ESA 122873)	MN337895.1	Perennial	151426	37.66%
<i>Aldama linearis</i> voucher Schilling 70	MN337896.1	Perennial	151393	37.73%
<i>Aldama macrorhiza</i> Magenta 476	MN337897.1	Perennial	151394	37.66%
<i>Aldama megapotamica</i> voucher Magenta 502	MN337898.1	Perennial	151445	37.64%
<i>Aldama nudibasilaris</i> voucher Filartiga 1	MN337899.1	Perennial	151399	37.71%
<i>Aldama nudicaulis</i> voucher Loeuille 734	MN337900.1	Perennial	151414	37.65%
<i>Aldama pilosa</i> voucher Filartiga 10	MN337901.1	Perennial	151431	37.67%
<i>Aldama revoluta</i> voucher Loeuille 799	MN356027.1	Perennial	151455	37.70%
<i>Aldama robusta</i> voucher Bringel 985	MN356028.1	Perennial	151420	37.68%
<i>Aldama rubra</i> voucher Magenta 388	MN356029.1	Perennial	151397	37.70%
<i>Aldama santacatarinensis</i> voucher Magenta 706	MN356030.1	Perennial	151449	37.66%

<i>Aldama squalida</i> voucher Loeuille 790	MN356031.1	Perennial	151478	37.70%
<i>Aldama tenuifolia</i> voucher Silva s.n. (ESA122870)	MN356032.1	Perennial	151464	37.69%
<i>Aldama trichophylla</i> voucher Magenta 390	MN337911.1	Perennial	151435	37.67%
<i>Aldama trichophylla</i> voucher Magenta 561	MN311247.1	Perennial	151381	37.64%
<i>Aldama tuberosa</i> voucher Loeuille 719	MN356033.1	Perennial	151402	37.65%
<i>Aldama tukamanensis</i> voucher Heiden 1837	MN356034.1	Perennial	151418	37.67%
<i>Aldama veredensis</i> voucher Loueille 921	MN356035.1	Perennial	151412	37.69%
<i>Ambrosia artemisiifolia</i>	MF362689.1	Annual	152281	37.59%
<i>Ambrosia artemisiifolia</i>	MG019037.1	Annual	152289	37.59%
<i>Ambrosia trifida</i>	NC_036810.2	Annual	154211	37.09%
<i>Ambrosia trifida</i>	MG029118.2	Annual	152099	37.61%
<i>Dimerostemma asperatum</i>	MT700540.1	Annual	151926	38.19%
<i>Echinacea angustifolia</i>	KX548221.1	Perennial	151996	37.57%
<i>Echinacea atrorubens</i>	KX548220.1	Perennial	151971	37.56%
<i>Echinacea laevigata</i>	KX548219.1	Perennial	151944	37.58%
<i>Echinacea pallida</i>	KX548218.1	Perennial	151939	37.57%
<i>Echinacea paradoxa</i>	KX548217.1	Perennial	151894	37.58%
<i>Echinacea purpurea</i>	KX548224.1	Perennial	151970	37.59%
<i>Echinacea purpurea</i> voucher IB-003	MK055334.1	Perennial	152020	37.59%

<i>Echinacea sanguinea</i>	KX548225.1	Perennial	151984	37.54%
<i>Echinacea speciosa</i>	KX548222.1	Perennial	151917	37.59%
<i>Echinacea tennesseensis</i>	KX548223.1	Perennial	151939	37.60%
<i>Eclipta alba</i>	MF993496.1	Annual	151788	37.47%
<i>Eclipta prostrata</i>	KU361242.1	Annual	151817	37.47%
<i>Helianthus grosseserratus</i>	MT302568.1	Perennial	151222	37.58%
<i>Helianthus angustifolius</i>	MW366797.1	Perennial	151361	37.57%
<i>Helianthus annuus</i>		Annual	151124	37.62%
<i>Helianthus annuus</i> cultivar HA89	MK341449.1	Annual	151170	37.60%
<i>Helianthus annuus</i> cultivar HA89(ANN2)	MK341448.1	Annual	151230	37.59%
<i>Helianthus annuus</i> cultivar HA89(MAX1)	MK341450.1	Annual	151335	37.57%
<i>Helianthus annuus</i> cultivar HA89(PET1)	MK341451.1	Annual	151197	37.59%
<i>Helianthus annuus</i> cultivar HA89(PET2)	MK341452.1	Annual	151180	37.59%
<i>Helianthus annuus</i> cultivar line HA383	DQ383815.1	Annual	151184	37.60%
<i>Helianthus annuus</i> cultivar XRQ/B	CM007907.1	Annual	151190	37.59%
<i>Helianthus annuus</i> cultivar XRQ/B HanXRQCP	MNCJ02000333.1	Annual	151203	37.59%
<i>Helianthus annuus</i> isolate Var 1	MN596419.1	Annual	151224	37.58%
<i>Helianthus annuus</i> isolate Var33	MN602834.1	Annual	151186	37.60%

<i>Helianthus annuus</i> strain PI468494	KU315426.1	Annual	151137	37.60%
<i>Helianthus strumosus</i> isolate DB31 plastid	KF745376.1	Perennial	151116	37.59%

<i>Helianthus annuus</i> subpecies texanus	KU304406.1	Annual	150844	37.63%
<i>Helianthus argophyllus</i>	KU314500.1	Annual	151134	37.61%
<i>Helianthus atrorubens</i>	MW375413.1	Perennial	151304	37.58%
<i>Helianthus carnosus</i>		Perennial	151171	37.60%
<i>Helianthus cusickii</i>	MW366799.1	Perennial	150015	37.71%
<i>Helianthus debilis</i>	KU312928.1	Annual	151178	37.60%
<i>Helianthus decapetalus</i> isolate DB11 plastid	KF746356.1	Perennial	151122	37.58%
<i>Helianthus decapetalus</i> isolate DB12 plastid	KF746357.1	Perennial	151118	37.59%
<i>Helianthus decapetalus</i> isolate DB13 plastid	KF746358.1	Perennial	151113	37.59%
<i>Helianthus decapetalus</i> isolate DB26 plastid	KF746371.1	Perennial	151112	37.59%
<i>Helianthus decapetalus</i> isolate DB27 plastid	KF746372.1	Perennial	151121	37.59%
<i>Helianthus decapetalus</i> isolate DB28 plastid	KF746373.1	Perennial	151114	37.60%
<i>Helianthus deserticola</i>		Annual	151190	37.60%
<i>Helianthus divaricatus</i> isolate DB07 plastid	KF746352.1	Perennial	151119	37.59%
<i>Helianthus divaricatus</i> isolate DB08 plastid	KF746353.1	Perennial	151111	37.59%
<i>Helianthus divaricatus</i> isolate DB09 plastid	KF746354.1	Perennial	151123	37.59%
<i>Helianthus divaricatus</i> isolate DB10 plastid	KF746355.1	Perennial	151097	37.60%
<i>Helianthus divaricatus</i> isolate DB19 plastid	KF746364.1	Perennial	151121	37.59%
<i>Helianthus floridanus</i>	MW351833.1	Perennial	150819	37.62%

<i>Helianthus giganteus</i>		Perennial	151332	37.57%
<i>Helianthus giganteus</i> isolate DB01 plastid	KF746346.1	Perennial	151138	37.58%
<i>Helianthus giganteus</i> isolate DB02 plastid	KF746347.1	Perennial	151133	37.59%
<i>Helianthus giganteus</i> isolate DB03 plastid	KF746348.1	Perennial	151119	37.59%
<i>Helianthus giganteus</i> isolate DB04 plastid	KF746349.1	Perennial	151099	37.60%
<i>Helianthus giganteus</i> isolate DB20 plastid	KF746365.1	Perennial	151129	37.59%
<i>Helianthus giganteus</i> isolate DB21 plastid	KF746366.1	Perennial	151125	37.58%

<i>Helianthus grosseserratus</i> isolate DB05 plastid	KF746350.1	Perennial	151094	37.59%
<i>Helianthus grosseserratus</i> isolate DB06 plastid	KF746351.1	Perennial	151129	37.59%
<i>Helianthus grosseserratus</i> isolate DB22 plastid	KF746367.1	Perennial	151119	37.59%
<i>Helianthus grosseserratus</i> isolate DB23 plastid	KF746368.1	Perennial	151067	37.60%
<i>Helianthus grosseserratus</i> isolate DB24 plastid	KF746369.1	Perennial	151106	37.59%
<i>Helianthus grosseserratus</i> isolate DB25 plastid	KF746370.1	Perennial	151122	37.59%
<i>Helianthus hirsutus</i>	MT302566.1	Perennial	151334	37.57%
<i>Helianthus hirsutus</i> isolate DB14 plastid	KF746359.1	Perennial	151116	37.59%
<i>Helianthus hirsutus</i> isolate DB15 plastid	KF746360.1	Perennial	151117	37.59%
<i>Helianthus hirsutus</i> isolate DB29 plastid	KF746374.1	Perennial	151110	37.59%
<i>Helianthus hirsutus</i> isolate DB30 plastid	KF746375.1	Perennial	151120	37.59%
<i>Helianthus laciniatus</i>	MW353165.1	Perennial	151177	37.60%

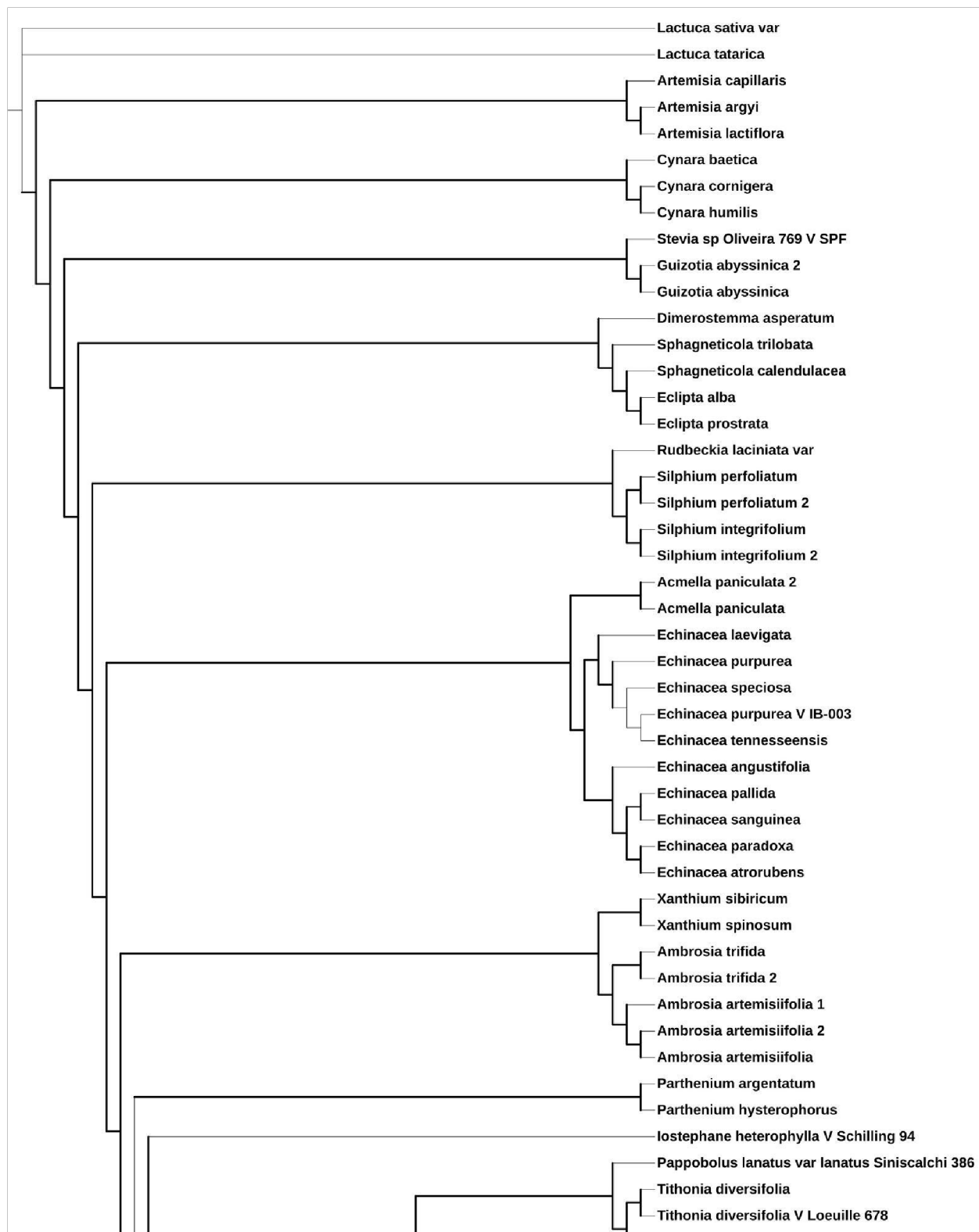
<i>Helianthus maximiliani</i> isolate MAX01 plastid	KF746380.1	Perennial	151082	37.59%
<i>Helianthus maximiliani</i> isolate MAX15 plastid	KF746381.1	Perennial	151122	37.59%
<i>Helianthus maximiliani</i> isolate MAX16 plastid	KF746382.1	Perennial	151124	37.59%
<i>Helianthus maximiliani</i> isolate MAX17 plastid	KF746383.1	Perennial	151151	37.59%
<i>Helianthus microcephalus</i>	MT302565.1	Perennial	151356	37.56%
<i>Helianthus microcephalus</i>	MW351834.1	Perennial	150959	37.57%
<i>Helianthus neglectus</i>		Annual	151203	37.60%
<i>Helianthus nuttallii</i>	MW366798.1	Perennial	151176	37.61%
<i>Helianthus nuttallii</i> subspecies <i>nuttallii</i>		Perennial	150646	37.62%
<i>Helianthus paradoxus</i>		Annual	151057	37.62%
<i>Helianthus pauciflorus</i> subspecies <i>pauciflorus</i>	MT302564.1	Perennial	151294	37.58%
<i>Helianthus praecox</i>	KU308401.1	Annual	151143	37.60%
<i>Helianthus petiolaris</i>	KU310904.1	Annual	150814	37.68%
<i>Helianthus petiolaris</i> subspecies <i>fallax</i>	KU295560.1	Annual	150984	37.57%
<i>Helianthus porteri</i>		Perennial	150999	37.64%
<i>Helianthus salicifolius</i>	MT302563.1	Perennial	151295	37.58%
<i>Helianthus schweinitzii</i>	MW381301.1	Perennial	151274	37.60%
<i>Helianthus silphiodes</i>	MW375415.1	Perennial	151199	37.59%
<i>Helianthus simulans</i>	MW366800.1	Perennial	151227	37.60%
<i>Helianthus strumosus</i>	MT302567.1	Perennial	151275	37.57%

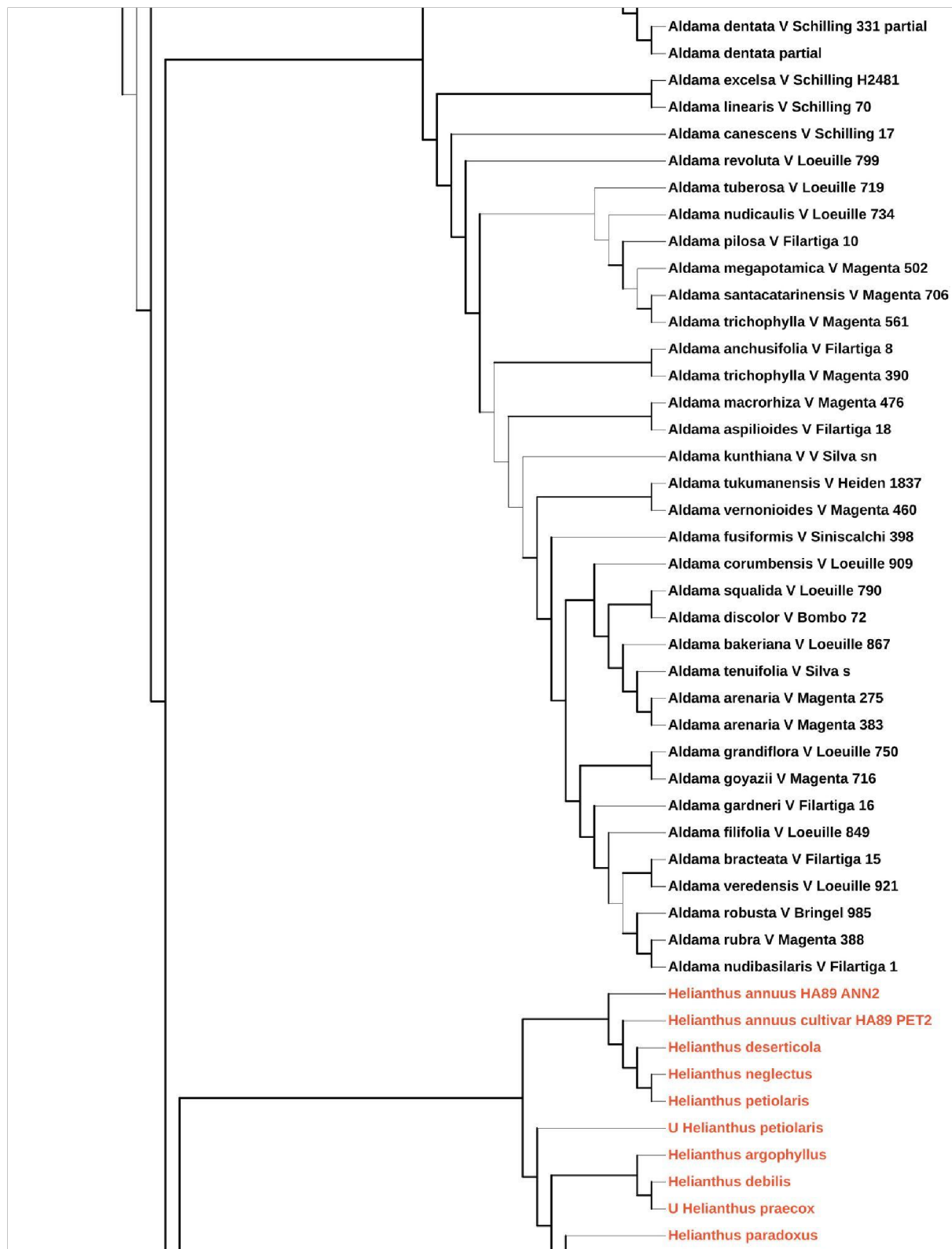


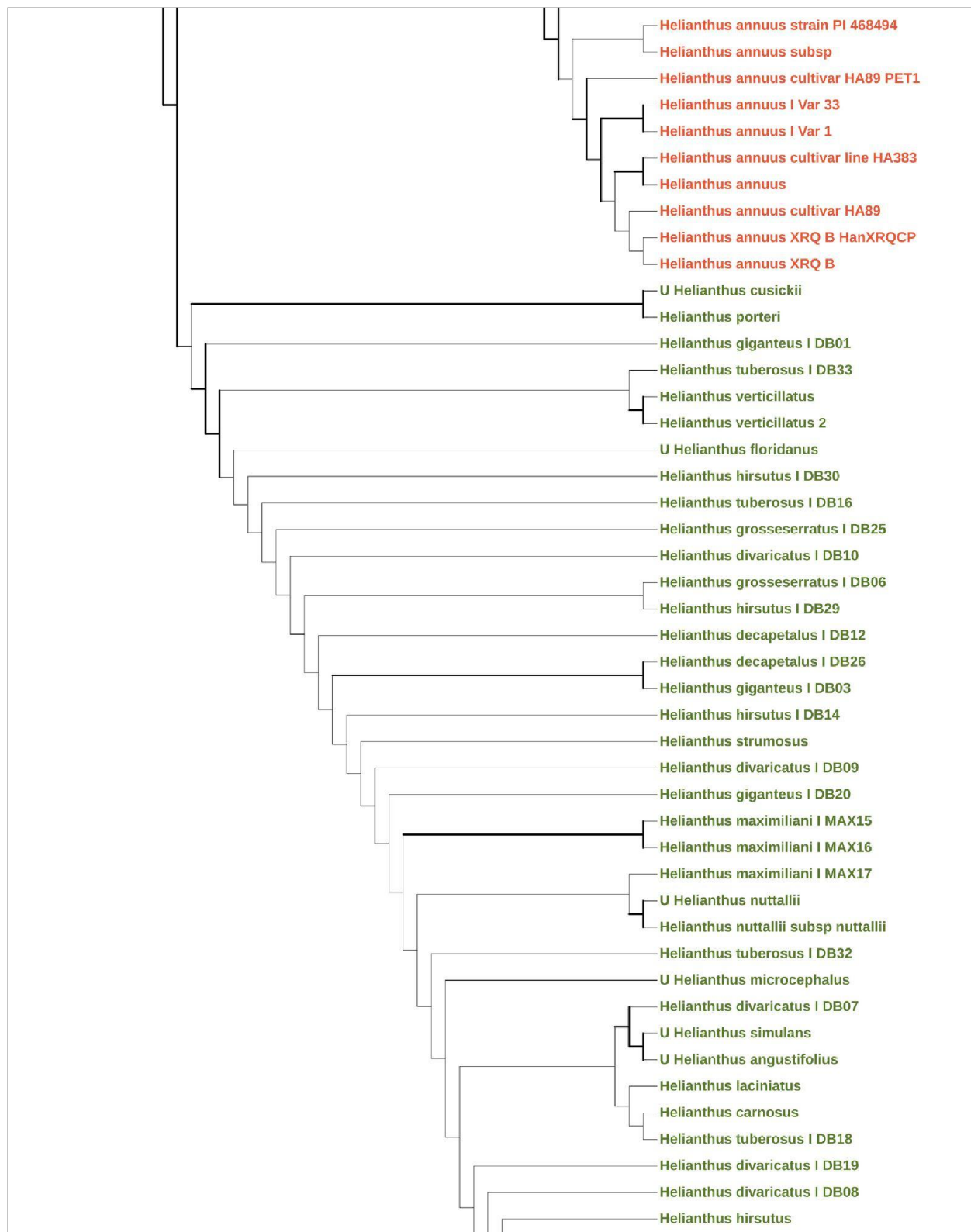
<i>Helianthus tuberosus</i>	MG696658.1	Perennial	151494	37.55%
<i>Helianthus tuberosus</i>	MT302562.1	Perennial	151324	37.57%
<i>Helianthus tuberosus</i> isolate DB16 plastid	KF746361.1	Perennial	151119	37.59%
<i>Helianthus tuberosus</i> isolate DB17 plastid	KF746362.1	Perennial	151118	37.59%
<i>Helianthus tuberosus</i> isolate DB18 plastid	KF746363.1	Perennial	151119	37.59%
<i>Helianthus tuberosus</i> isolate DB32 plastid	KF746377.1	Perennial	151137	37.59%
<i>Helianthus tuberosus</i> isolate DB33 plastid	KF746378.1	Perennial	151116	37.59%
<i>Helianthus tuberosus</i> isolate DB34 plastid	KF746379.1	Perennial	151117	37.59%
<i>Helianthus tuberosus</i> voucher Loueille 793	MT700541.1	Perennial	151326	37.62%
<i>Helianthus verticillatus</i>		Perennial	151300	37.58%
<i>Helianthus verticillatus</i>	MW375414.1	Perennial	151257	37.58%
<i>Iostephane heterophylla</i> voucher Schilling 94	MT700542.1	Perennial	151582	37.67%
<i>Pappobolus lanatus</i> variation lanatus voucher Siniscalchi 386	MT700543.1	Perennial	151456	37.70%
<i>Parthenium argentatum</i>	GU120098.1	Perennial	152859	37.59%
<i>Parthenium hysterophorus</i>	MT576959.1	Annual	151979	37.59%
<i>Rudbeckia laciniata</i> var. laciniata	MN518844.1	Perennial	151917	37.62%
<i>Silphium integrifolium</i> 1		Perennial	152242	37.47%
<i>Silphium integrifolium</i> 2		Perennial	152085	37.52%
<i>Silphium perfoliatum</i>		Perennial	151992	37.52%
<i>Silphium perfoliatum</i>	MN445187.1	Perennial	151987	37.51%
<i>Sphagneticola calendulacea</i>	KY828438.1	Perennial	151817	37.47%

<i>Sphagneticola trilobata</i>	KY940274.1	Perennial	151993	37.45%
<i>Tithonia diversifolia</i>	MT576958.1	Perennial	151225	37.64%
<i>Tithonia diversifolia</i> voucher Loeuille 678	MT700544.1	Perennial	151441	37.66%
<i>Xanthium spinosum</i>	MT668935.1	Annual	152482	37.43%
<i>Xanthium sibiricum</i>	MH473582.1	Annual	151958	37.50%
<b>Outgroups</b>				
<i>Artemisia argyi</i>	OK647842.1	Perennial	153342	36.94%
<i>Artemisia capillaris</i>	MK307819.1	Perennial	153232	36.93%
<i>Artemisia lactiflora</i>	MZ151340.1	Perennial	153318	36.94%
<i>Cynara baetica</i>	NC_028005.1	Perennial	154727	37.18%
<i>Cynara cornigera</i>	NC_028006.1	Perennial	154729	37.18%
<i>Cynara humilis</i>	NC_028006.1	Perennial	154764	37.17%
<i>Guizotia abyssinica</i>	NC_010601.1	Annual	153930	37.09%
<i>Guizotia abyssinica</i>	EU549769.1	Annual	153930	37.09%
<i>Lactuca sativa</i> var. <i>angustana</i>	MT215016.1	Annual	154927	37.02%
<i>Lactuca tatarica</i>	NC_058613.1	Perennial	154578	37.06%
<i>Stevia</i> sp. Oliveira 769 voucher SPF	MT793846.1	Perennial	153408	37.02%

*Figure S1*: Phylogenetic Tree of 154 *Heliantheae* species with the following outgroups to root the tree: *Artemisia argyi*, *Artemisia capillaris*, *Artemisia lactiflora*, *Cynara baetica*, *Cynara cornigera*, *Cynara humilis*, *Guizotia abyssinica*, *Lactuca sativa*, *Lactuca tatarica*, and *Stevia*. The tree is annotated with the following color labels: green = perennial, red = annual, purple = *Helianthus schweinitzii*. Bootstrap values over 70 are indicated by bolded tree branches.







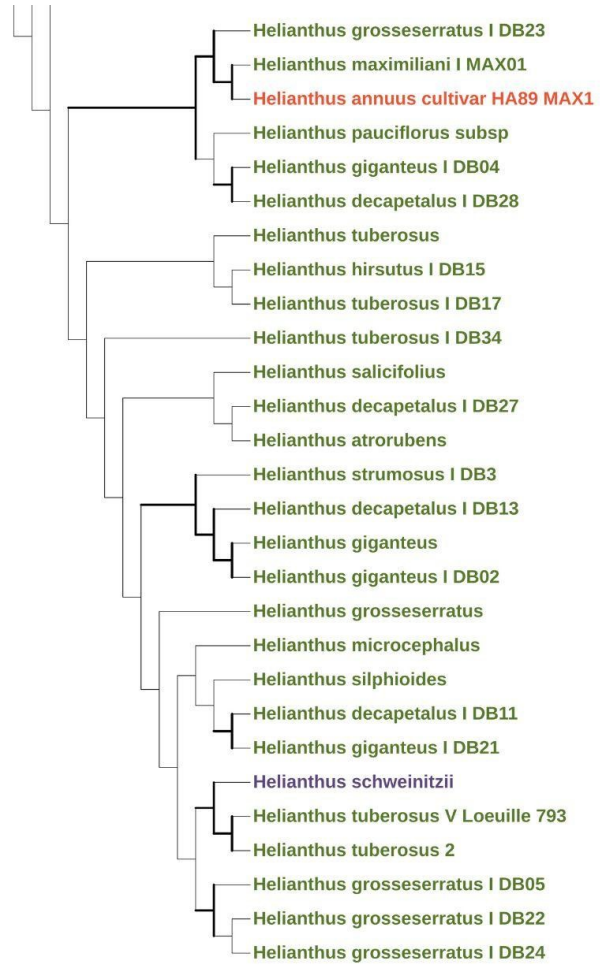


Figure S2: Portion of the phylogenetic tree (Figure S1) showing the relationship between *Helianthus maximiliani* I MAX 01 and *Helianthus annuus* cultivar HA89 MAX1. The bootstrap value of this relationship is 81.

