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Run-Time Fault Management in Wireless Sensor Systems

An Undergraduate Thesis by Eric Trumpler

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Abstract

Software failures in wireless sensor systems are notoriously difficult to debug. Resource constraints in wireless deployments substantially restrict visibility into the root causes of system and application level faults. At the same time, the high deployment cost of wireless sensor systems often far exceeds the cumulative cost of all other sensor hardware, such that software failures that completely disable a node are prohibitively expensive to repair in real-world applications, e.g. by on-site visits to replace or reset nodes. This thesis describes NodeMD, a fault management system designed to improve node debugging capabilities prior to deployment, and enable remote debugging on in-situ sensor nodes that fail. This system successfully implements lightweight run-time detection, logging, and notification of software faults on wireless mote-class devices. NodeMD introduces a debug mode that catches a failure before it completely disables a node and drops the node into a state that enables further diagnosis and correction, thus avoiding on-site redeployment. We present a detailed analysis of NodeMD on real world applications of wireless sensor systems.

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1. Introduction

Wireless sensor networks (WSNs) are often deployed in distant rugged environments, e.g. Great Duck Island off the coast of Maine [3], around wildfires in the Bitterroot National Forest [4], and surrounding an active volcano in Ecuador [5]. These types of deployment are expensive and sometimes even risky to deployment personnel. For example, in the FireWxNet [4] deployment, a helicopter was used by fire personnel to deploy nodes on three different mountains, in some cases requiring the firefighters to climb down the mountain to place the nodes.

Compounding the expense and difficulty of WSN deployments concludes that software bugs are often encountered in the field. Software can reach buggy states in the wild initiated by data-driven sensing behavior that is not detected through ordinary lab testing. In addition, the rigor in testing sensor networks is much smaller then testing in other regimes, e.g. space software, due to much fewer resources devoted to testing. Our own experiences deploying a fire sensor network in the mountainous terrain of the Bitterroot National Forest in Idaho [4] suggests that software bugs will inevitably be experienced in the field.

Although some data-dependent faults are unavoidable, many faults in live deployments are aggregates of limitations in lab testing. Sensor network debugging today usually begins with staring at a set of blinking LEDs. JTAG debuggers on sensor boards provide increased visibility into faults, but they are only useful for nodes directly connected to the debugging hardware. Other wired options, such as serial messages, influence application timing too severely to be reliable indicators of node performance. In general, the debugging options available to sensor node programmers are few and unsatisfactory.

Since nearly all of these lab techniques depend on a wired interface, whether the tested conditions are accurate is also a concern. Given the options available for wireless node debugging, a tester is essentially back to square one: blinking LEDs. However, testing sensor node software is often short-circuited to
quickly deploy and collect data, moving node software from several wired nodes directly to live, wireless deployments. Testing and deploying software in this fashion is comparable to a pharmaceutical company skipping the 10-year clinical trials for a product, and assuming a product that is safe for a mouse is also safe for a human being. In order to ensure a piece of sensor node software is “safe” for deployment, the testing environment should nearly replicate the deployment itself. Thus, “remote” in the context of this thesis applies to both in-situ sensor nodes and lab tested nodes alike.

When encountering a software fault, a node will typically enter a bad/unresponsive state that looks like a “black hole”. The fault is detected retroactively by what information we don’t receive. Given this lack of information, actually determining the cause and effects of the fault on this remote node proves to be a challenge.

The goal of this thesis is to remedy the difficulties in wireless debugging with NodeMD, a diagnostic system for sensor nodes designed for accurate lab testing and debugging remote deployments. By managing faults at run time the NodeMD system is capable of (1) catching software faults as they occur and before they completely disable a node, and (2) aiding diagnosis of the root cause of the fault, reducing the need for a costly redeployment of nodes through on-site visits.

While NodeMD can be considered stand-alone software, it is also presented as the missing link in a complete diagnostic solution. Work in the WSN research community has offered several approaches that coincide with this system, but do not directly address the diagnostic challenges presented in this thesis. SOS [9] is capable of propagating new code images to a remote system. Several systems, including Marionette [15] and Nucleus [14], are capable of requesting state information from a running system, and the recent approach taken by t-kernel [22] prevents some issues that can potentially disable a node in the field. While these systems address pieces of remote fault management, we have identified three
components still needed to effectively address remote faults at run time: fault detection, fault notification, and fault diagnosis.

As an analogy, node debugging at the present is similar to a doctor treating a sick patient. The doctor gives a best-effort diagnosis and treatment, but whether that initial treatment is correct ultimately depends on how much information the doctor is provided. If a patient becomes very ill due to a misdiagnosis, an emergency trip to the hospital for additional treatment is much more costly than what would have been needed had the first diagnosis been correct.

Similarly, remote sensor nodes occasionally require emergency treatment. The WSN community is in a situation where emergency visits are almost unnecessary, because we have a mail-order pharmacy (SOS), blood tests (Marionette, Nucleus), and vaccination from the most common diseases (t-kernel). But with only these pieces of the puzzle, we cannot completely avoid a need for emergency visits because we are missing initial patient contact and timely diagnostic tools. Diagnosing a fault on a remote node is equivalent to treating a patient who can speak very few words - it’s very difficult to tell if the node is healthy or seriously ill. There is no equivalent ability, in the suite of tools available to the WSN community, to a human patient that picks up the phone and reports “Doctor, I am not feeling well, these are my symptoms and this is what I’ve done in the last few days”.

NodeMD is the last piece of the puzzle that is necessary to bring the analogy of a “remote doctor” to the world of WSNs. With NodeMD providing the missing link, we can envision a complete system based on keeping the “human in the loop”, in which problems with the software are brought immediately to the attention of the programmer, good diagnostic tools are provided for timely diagnosis of the problem, and once the problem is diagnosed and corrected, the capability to remotely update a sensor node with debugged code. Ultimately the goal of our system is to bring node debugging from its current archaic state
in WSNs and embedded systems closer to the level that exists in modern desktop computing systems.

The main contributions of this thesis comprise the following:

- Building a fault management system for WSNs that is capable of detecting a broad spectrum of software faults at run-time

- Introducing detection and recovery/debugging algorithms that catches those faults so as to avoid completely disabling the afflicted node

- Timely notification of the fault along with a brief diagnostic history of the events that led up to the fault

- Continued interaction with the halted node to close the loop on the debugging cycle by including a human programmer

- Resource-constrained solutions to all of the above

- A proof-of-concept implementation for several real-world sensor applications

The techniques proposed in this thesis are generalizable across many different systems and most of them are not OS/application specific, but could be used in a wide context of embedded operating systems.

In Section 2, we discuss related work in fault management in WSNs. Section 3 presents the unified system architecture of NodeMD. Section 4 introduces our suite of algorithms for detecting faults at run-time, including stack overflow, deadlock, livelock, and application-specific faults. Section 5 discusses our solution for entering the recovery/debug mode upon a detected fault and providing notification via a compressed history of the events leading up to the fault. Section 6 introduces methods of allowing
interactive debugging between a human and the remote node in the halted state. Finally, section 7 provides a detailed analysis of the current implementation in the Mantis OS [8] for several real-world sensor applications.

2. Related Work

For sensor nodes in a wireless deployment or testbed environment, some systems are emerging that provide limited visibility into fault behavior. The Sympathy system [13] focuses on debugging networking faults, providing periodic reporting of various networking metrics to diagnose the reason behind reduced network throughput. The approach is somewhat limited in its periodic reporting, though the period can be adjusted, and does not focus on detecting software failures at the node level.

Nucleus [14], a deployment debugging system, was developed to resolve a lack of information when live deployments fail. Its primary features are a robust logging system and on-demand requests for information from nodes in the network. One essential aspect we have in common is our debugging methods must persist even when the application fails. Nucleus stores “printf” style messages in a limited buffer within main memory, and also writes them to flash memory to act as a sensor node “black box”. Such messages are inefficient to store in main memory, considering storage size needed vs. amount of information logged, and the slow storage of messages in flash may affect timing in the program if log operations are called within timing sensitive code. Additionally, once a node has failed such information is only available after the node has been retrieved.

Recent work done in t-kernel [22], a reliable OS kernel, takes an approach that ensures the scheduler is always able to retake control from a thread. At a low level, each branch instruction first jumps to the scheduler for verification before jumping back to the target address. In fact, this preemption technique
would be useful to support some of the techniques proposed by NodeMD. t-kernel provides a “safe execution environment”. However, t-kernel does not specify what algorithms to use for detecting faults nor how to efficiently provide information to diagnose a fault.

Marionette [15] provides a mechanism to query the memory in nodes for their state. It is specific to TinyOS, and does not focus on detection and notification of faults as they occur.

A variety of approaches for remote code updates in WSNs have been proposed, and are summarized in [7]. These approaches can be roughly divided into a networking component that achieves reliable code propagation, e.g. Deluge [10] and Aqueduct [11], and an operating system component that enables efficient update of code images on a sensor node, e.g. SOS [9] or the ELF loader [23]. Our fault management system is agnostic to the particular combination of mechanisms chosen for remote code updates. In theory any of them could be reused in the proposed architecture. For example, the ELF dynamic modules loader [23] was recently implemented inside of MOS to enable efficient code updates, the same platform upon which NodeMD is implemented. Our focus in this thesis is not on these mechanisms, but instead is on our innovation in fault detection, notification, and diagnosis, the missing links in fault management for WSN systems.

3. System Architecture and Design Goals

NodeMD’s fault management system consists of three main subsystems that correspond to the system shown in Figure 1. These subsystems are combined under a single unified architecture to provide an expansive solution to run-time fault diagnosis in deployed WSNs.

- The fault detection subsystem is designed for monitoring the health of the system and catching software faults such as stack overflow, livelock, deadlock, and application-defined faults as they
occur, signified by the ’X’ of the failed node in the figure.

- The fault notification or reporting subsystem is responsible for constant system-oriented logging, in a space and time-efficient manner, the sequence of events occurring in the system. This diagnostic history in the form of a circular bit vector is then conveyed in a notification message back to the human user.

- The fault diagnosis subsystem halts node and drops it into a safe debug and error recovery mode wherein interactive queries can be accepted from a remote human user for more detailed diagnostic information. Accepting and processing remote code updates can also be handled by this mode.

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**Figure 1. System architecture of NodeMD.**

NodeMD must accomplish the above diagnostic features while achieving a variety of other design goals. First, it is important that fault detection and notification be memory-efficient and low overhead in
terms of CPU and radio bandwidth, to fit within the resource-constraints of deployed sensor nodes. This has strong implications, such as the design to hold the event history in main memory versus external flash. Second, the design of NodeMD should afford the human user flexibility to extend and customize the diagnostic capabilities, e.g., in pursuit of a particular bug or class of bugs. For example, NodeMD allows a user to define their own application-specific conditions for triggering the detection of a “fault” and the subsequent halting of the node. NodeMD also allows users to request more detailed diagnostic information when a node is in a halted but functional debug mode. Third, our goal is to introduce algorithms and solutions that are generally applicable to a wide range of embedded systems. For example, the stack overflow detection algorithm is applicable not just on thread-based systems like MOS, but is also useful to detect aberrant behavior on event-driven single-stack systems like TinyOS.

4. Fault Detection

Detecting faults that can potentially disable a node is not a fully resolved problem in the context of WSNs. This section presents work towards identifying fault-prone conditions and implementing detection algorithms to prevent such conditions from paralyzing a node.

Our system currently identifies three generic classes of high-risk faults to applications that are of especial interest in sensor operating systems: stack overflow, livelock and deadlock, and out-of-bounds memory writes. Support for detection of both application-specific and OS-specific faults is also added in our implementation. Our design can expand to accommodate detection of other faults, but at present we have focused on effectively detecting these general classes.

While many WSN operating systems follow event-driven models, some fault classes between event-driven and concurrent systems are mutually exclusive. Typical problems in event-driven programming
concern the need for non-blocking concurrency and run-to-completion code segments, which are implicitly addressed by multithreaded scheduling. While our detection system is designed for the prominent issues in multithreaded systems, detection of some faults also applies to event-driven models, e.g. stack overflow.

4.1. Stack Overflow

Due to the extremely limited memory available, e.g. 4 KB of RAM on MICA [6] class sensor motes, we have identified stack overflow as a key suspect in software failure. Although stack usage can be estimated by static analysis, used by some approaches [20] [24], data dependencies common in WSNs make it difficult to choose a stack size that is minimal yet guaranteed never to be exceeded. Errors in the code can also make static analysis invalid. In comparison, if static analysis is useful for finding a “ballpark” stack size, stack overflow detection in NodeMD is a failsafe when the static analysis results needs to be fine tuned.

Our challenge has been to design and build a lightweight detector that can catch stack overflow before it causes further damage. Our approach does not assume any hardware-based memory protection, such as an MMU, since such hardware support is frequently absent on the embedded microcontrollers typical of sensor nodes. Our implementation makes detection of stack overflow relatively inexpensive, so we can afford to call them frequently without using an excessive number of cycles. We are using an aspect-based [1] approach for this detection, and believe that this is a practical approach due to few assumptions about the code.

In order to understand what happens during a procedure call, we present an example of how the AVR-GCC [25] compiler handles the initial entry point to a scope, usually a procedure. This is the compiler
used for MICA class sensor motes that have the AVR family of microcontrollers. When a procedure call is compiled using AVR-GCC, the compiler calculates the total stack requirements of a scope in the first pass, and then during the second pass it generates instructions to add this value to the stack pointer at the scope entry point. There are two conclusions we can draw from this behavior. First, when a procedure is called, the stack pointer is instantly set to the maximum stack depth of the called procedure, and consequently all stack values are referenced at reverse offsets from this pointer. Second, the stack pointer will only increase at scope entry points. As a result, by checking stack overflow at these points the detection algorithm is both exhaustive and efficient.

Figure 2 shows the stack at the entry point of a procedure with 2 parameters and 3 local variables. Although locals 1, 2 and 3 are not yet defined, the compiler has determined that they will be defined within this scope and has reserved stack space for them. As shown by this example, we can tell whether a procedure will overflow its stack even before that stack space is actually used.

```
SP -> 0
<reserved for local 1>
<reserved for local 2>
<reserved for local 3>
return addr
old SP
param 2
param 1
....
```

**Figure 2. Stack content after a procedure call, AVR-GCC assembly.**

NodeMD implements a compile time preprocessor to insert stack checking code at the entry point of every procedure in the application and supporting operating system (with a few exceptions, namely the scheduler). Our approach is inspired by features offered by the AspectC++ language [1] and AOP
[27], although we have used a custom implementation for robustness and to avoid several limitations of AspectC++, including unnecessary overhead and language dependence. AspectC++ allows definition of an aspect that will execute code at a procedure entry and/or exit. On the backend it translates to standard C++ by nesting each called function within a wrapper function that executes entry and exit code. Unfortunately, the AspectC++ implementation roughly doubles the stack overhead due to additional variables that are put on the stack during the wrapper’s call - these variables are not removed! We were unable to avoid this behavior without modifying the AspectC++ compiler, so NodeMD implements a parser for C files that inserts a procedure checking call within the target function itself.

The stack checking algorithm itself compares the current thread’s stack top to the stack pointer (SP) just after a procedure is called. If the SP exceeds the thread stack top, calling the current function will result in a stack overflow. Interrupts are addressed in the same way; at each interrupt handler entry, the stack requirements are checked against the current thread’s stack top.

On the AVR (Mica2/Z) platform a red zone detection approach is not needed because the SP is only volatile during procedure calls, which we exhaustively check. It is also important to note that using the SIGNAL keyword to define AVR interrupt handlers avoids stack issues with nested interrupt processing. Future adaptations will require compiler-specific algorithms, but an open research issue is whether an efficient generic approach can be found.

Finally, since it is likely that several bytes of another thread’s stack have already been corrupted, any further normal execution risks a memory error. Thus, when this case is detected, it’s critical to immediately jump to error recovery code, i.e. a debug mode, and freeze the running state of the system. This is discussed further in section 5.
4.2. Deadlock and Livelock

Deadlock and livelock are cases where a node is still “alive” but is no longer responsive. Although the node hasn’t experienced a fatal error and rebooted (as would be the case in a stack overflow) one or more application threads has entered a bad state. In a multithreaded application, it’s assumed that the loss of even a single application thread will likely result in a useless node.

4.2.1. Deadlock
Classical problems in concurrent programming arise from interdependency. When a piece of code blocks on a condition that will never be met, that part of the system is deadlocked.

Common cases for deadlocks are a collective dependence on semaphores, mutexes, timer interrupts, and data dependencies (the thread will unblock when the temperature has exceeded X degrees). Even something as simple as a thread that is explicitly suspended but is forgotten to be resumed will deadlock itself and possibly other parts of the system. Taking all these possibilities into account, an exhaustive algorithm to determine a fatal co-dependency would seem to be, if not impossible, quite difficult to achieve at run-time in resource-constrained nodes.

4.2.2. Livelock
Livelocked code, a situation similar to deadlock, differs because the code is not specifically blocked but is unable to make forward progress. For example, a running thread will never pass a while(1); statement, and is therefore livelocked. However, since the thread is not blocked but is instead executing compare-and-branch instructions repeatedly, the thread can not be considered deadlocked. While this example is extreme, the while condition could just as easily be waiting for a state machine that will never enter the needed state again.

Many of the conditions that cause deadlock can also result in a livelock by polling on a condition rather than blocking. In addition to the dependency issues noted for deadlocks, detecting livelock be-
comes significantly more complex when livelocked code is within an interrupt disabled context. When an application livelocks within an interrupt handler or atomic section, the scheduler is no longer able to context switch, process timers, or have any control over system execution. Thus, even software solutions used to detect and recover from this condition may not be able to run. While deadlock can run into this same problem, the context switch initiated by a blocking call should leave the interrupt disabled context anyway.

4.2.3. General Solution: Thread Checkpoints  Our key observation of deadlock and livelock is that they are two conditions with a common symptom: parts of the system are not running. Rather than addressing the causes of these conditions, our approach is to identify their symptoms and draw a diagnostic conclusion based on those symptoms. The specific conditions identified by NodeMD are:

- Some threads deadlocked (partial deadlock)
- All threads deadlocked
- At least one thread livelocked
- One thread livelocked in interrupt disabled context

In a multithreaded OS, the symptoms of all but the last condition can be identified when a persistent thread fails to repeat a sequence of code. In WSNs, applications are often duty-cycle driven due to sensing and/or power requirements, which leads to repeated segments of code, within a while() block for example. When either a deadlock or livelock occurs in that thread, none of the statements within that loop will recur. Therefore the case we aim to detect is when a thread has noticeably stopped repeating.

Use of a hardware watchdog timer is the simplest way to detect this. If the watchdog is reset at every iteration of a while statement, the system recovers itself when that reset does not occur. However,
applying a watchdog to a multithreaded system presents a challenge: how can a single timer ensure that several threads are all executing properly?

Alternatively, the watchdog may be embedded within a low-level thread scheduler, but at a worst case it is not fine grained enough to catch every instance of livelock and deadlock. Even at the best case, a scheduler-based watchdog runs a serious risk of false positives because the scheduler must make assumptions about the application (how long can a thread be unresponsive before it’s considered dead-locked/livelocked?). Yet another extensibility issue exists due to the logistics of watchdogs. On our target AVR (Mica2/Z) platform, the 8-bit hardware timers restrict the maximum watchdog length to 2 seconds. After encountering all of these constraints our approach aspires to integrate a viable software solution, while incorporating a hardware watchdog for additional reliability.

The solution proposed by NodeMD begins with an assumption that in a multithreaded OS we can estimate the period of the thread, e.g. the time it takes for a while() loop to iterate. Duty cycles in WSN applications are designed for relatively specific wakeup/sleep times. Combining the repetitive nature of threaded applications, and the time constraints needed for a correct duty cycle, our assumption is that we can base a thread “timeout” value on the approximate thread period. The application programmer effectively states some constraints about the program, and NodeMD’s detection schemes determine if those application constraints have been violated. While this requires some manual insertion of code, it is a best-effort compromise that avoids assumptions about application timing.

Our implementation introduces the notion of a thread **checkpoint** to emulate the behavior of a hardware watchdog. Each thread **registers** one or more checkpoints to be expected, stored in either a hash table or linked list. During registration the programmer specifies the expected period of this checkpoint. Next, a **set_checkpoint(&mycheckpoint)** call is added to a repeated point in the thread, usually at the start
of a while() statement. When a checkpoint is set, the current system real time is stored to a parameter of the specific checkpoint, effectively timestamping the most recent thread period. As seen by the [#] indicators in Figure 3, this approach requires only 3 additional lines per checkpoint. One other point is that the value of C, the estimated time for the instructions not shown, can easily be overestimated, resulting only in a slightly longer detection time. As long as the thread period is not underestimated the algorithm will work correctly.

```c
#define sleep_time_a 1000
#define C <approximate cost of ...>

checkpoint_t mycheckpoint;
void thread_a()
{
    register_checkpoint(&mycheckpoint, sleep_time_a + C);
    while(1)
    {
        set_checkpoint(&mycheckpoint);
        ...  
        thread_sleep(sleep_time_a);
    }
}
```

**Figure 3. Example checkpoint code.**

Verifying the timeout of each checkpoint is done at the kernel level. At a periodic interval (preferrably in a hardware timer), all registered checkpoints are compared to the current real time (CRT). Specifically, if the difference between the CRT and the thread’s last timestamp exceeds the thread’s timeout value, our algorithm assumes the thread has livelocked or deadlocked and enters error recovery code. NodeMD currently enforces a default timeout equal to \(2^*\) period, but the multiplier can be set differently at compile time.
Notice that this solution does not account for the final detection case, in which a thread is livelocked with interrupts disabled. In this situation control flow is never released from the running thread. The system hardware timers are crippled, and the scheduler cannot initiate a context switch or process any software timers, both of which prohibit the detection algorithm from running.

To solve this problem, NodeMD incorporates a hardware watchdog as a second tier in a hierarchical protection scheme. While checkpoints in software ensure the correctness of each thread, the watchdog is enabled and is then reset each time the detection algorithm executes. If the detection algorithm is ever unable to run, such as when an interrupt disabled livelock occurs, the watchdog acts as a safety mechanism and enters recovery code once the node has reset. One of the limiting factors of the AVR watchdog is its 2 second maximum timeout, so the detection algorithm needs to have a more frequent period than the watchdog limit.

Unfortunately, part of our diagnosis is based on the preservation of main memory, which is lost when the hardware resets. An area we’re still exploring is whether references to main memory can be saved to non-volatile storage and used to access the old data. If the memory on a platform is not zeroed after a watchdog reset, and we provide static heap locations for separate system components, it may be possible to save the volatile areas we’re interested in (as that static memory would always be at the same place and would not overwrite volatile memory). Implementation success will likely vary on a platform-by-platform basis, so this is proposed as a best effort solution.

Finally, it should be noted that NodeMD’s detection method is not a time-critical approach. The deadlock or livelock has already occurred when it is caught. We do not believe that this is a big limitation, as the system catches the fault soon thereafter and is able to drop into a debug mode that enables continued interaction with the node. In summary, deadlock and livelock do not paralyze our NodeMD system.
4.3. Illegal memory access

A recent approach to software memory protection has used memory maps and permissions to ensure the validity of memory writes [2]. Validating a memory access in this implementation was determined to cost 66 cycles, which translates to a fairly modest cost is applications that are not memory intensive, i.e. Surge. Although the memory protection cost is high when applied to memory intensive applications, we believe that this approach is viable because the algorithm could be enabled only for debugging, and then disabled once the code causing the memory fault is fixed. NodeMD is capable of supporting detection of illegal memory writes, though we have currently focused our efforts elsewhere on more unaddressed aspects of fault detection.

4.4. Application-specific faults

Many data integrity rules to WSN applications are domain specific. An example is temperature in a weather observation system, which should not report values outside of a logical range, or report rates of change that are too rapid. Incorrect data typically indicates a sensor hardware fault.

Our system supports an API that the application programmer can call when custom code detects that domain-specific constraints are violated. Our implementation currently introduces the ASSERT(condition) macro to validate that certain application constraints are not untrue. This is similar to the approach introduced by Design by Contract [12], but would not kill a program. Instead, since WSN applications are single process, the application jumps directly to error recovery code.

Although on the surface this looks like “just plain asserts”, there are proposed methods for designing software in a way that uses assertions to the maximum effect. One example of such work is Design by Contract [12] mentioned above, which uses assertions to verify method preconditions, postconditions
and/or invariants.

As an example of assertions in the application specific domain, a weather observation system could check that gradients in temperature change are within expected limits, and that the behavior of a particular node is consistent with the network (e.g. if a single node among 10 nodes in the space of 1 square mile is detecting a temperature that is 30 degrees centigrade lower than other sensors, the sensor is probably broken).

We believe that this custom detection and its interaction with the system is one of the areas where significant additional research can be done.

5. Fault Notification

For many complex problems that arise in debugging, human interaction is often the only reliable way to address many software issues. Therefore, when a fault is detected we desire to relay a diagnostic profile of the faulty node to the application programmer in order to help diagnose the cause of the fault.

Retrieving fault information poses perhaps the most difficult challenge to any WSN debugging system. With a wired interface, JTAG debugger units provide a multitude of information to any connected node. This solution is practical for a handful of nodes, but to debug an entire deployment we need a JTAG unit for each node. At a cost about three times that of the actual sensor node [21], using a JTAG adapter for every node in a testbed is simply not practical. In addition, the use of JTAG units does not expand to purely wireless environments.

Conventional string logging is a more commonly used approach for wired devices. While string logging is viable for some debugging, there are several significant limitations. Each character in a printed string is sent sequentially over the serial line. At the maximum speed of a serial line, 57600 baud, send-
ing each byte takes 2.8 ms, not including the overhead in software [17]. In general, sending strings on
the serial line is likely to change the timing of the program and as a result mask or alter timing dependent
problems. It’s not uncommon for an embedded program to run correctly with several “printf” statements,
only to fail when they are taken out.

Additionally, serial transmission is an interrupt driven operation not compatible with much of the
interrupt disabled code we have in WSN operating systems. Although polling implementations can be
used, this introduces its own subset of problems. While messages can be buffered and sent at a later time,
the buffer space needed to store string messages in main memory conflicts with the memory conservation
WSN applications require. Frequent propagation of messages over a multi-hop network substantially
increases the cumulative costs in both time and energy consumption.

We instead present a solution that is minimally intrusive to the running application yet offers a rich
set of diagnostic information designed to identify how and why an application faulted.

5.1. Maintaining a streamlined diagnostic profile

Once a fault is detected, a key design issue is what information to send in the error report. Should only
a summary of the information be presented to the human? If so, which information should be included in
the summary? Another observation is that a snapshot of the current state of memory may be insufficient
to diagnose certain software faults. The history or profile of behavior leading up to the fault may also
need to be preserved, e.g. the sequence of function calls that resulted in the software fault, not just the
current call stack. This opens up a variety of issues, such as how much recorded history to store and
where to store it (in RAM, in-chip flash, external flash), how to compress that history in memory-limited
systems, and what historical information and events will be most useful to which types of faults.
The solution NodeMD implements is to keep an execution trace of recent system events within a circular bitmap, similar to work found in ARTS [18] and the Wind River System Viewer [19]. Each defined event can be described as a unique order of bits, and compressed to a length dependent on the number of combinations needed to express all recorded events. Events are encoded in compressed form and entered into a circular buffer in main memory. When memory allocated to the buffer is exhausted we begin overwriting the oldest events first. One important thing to note is NodeMD avoids using flash memory because the expensive write instructions do not facilitate frequent log messages.

Which events in the system are recorded depends to some extent on the application domain. We have identified a set of 15 significant events that we have found to paint a fairly accurate picture of execution history. These include procedure entry/exit, thread behavior (context switches, blocking, sleeping), timer behavior, and interrupts. Most events are logged at various levels in the operating system, however our parser discussed in Section 4.1 also adds debugging code to the application when necessary.

In addition to the system defined events, some application specific events can be added to help diagnosis. While in the system domain it makes sense to log a semaphore operation, in the application domain it may make sense to log particular events related to application behavior, e.g. “I think the fire is starting” in the case of a fire control system. Due to that, the system has the ability to log custom user events that are more configurable than the implicit system level logging.

There is a memory trade off between the detail of events logged and the length of logging that is possible. Long event traces (e.g. last 5 minutes of running) are useful when trying to determine at what time a fault occurred, but if there are not enough details in them to know exactly what happened, they are not useful enough to resolve the fault. Although we do not write in flash memory due to the performance impact, NodeMD could be modified to allow for writing the event queue in flash memory, allowing for
much larger buffer sizes at the expense of execution times.

At the moment, our implementation supports event logging in RAM. Initial experiences with this system suggest that our design choices provide enough detail and that the event buffer is large enough to record enough information about errors. A more detailed analysis of NodeMD’s event logging and its effectiveness in conjunction with other system components is described in section 7.

In addition to what is implemented so far, we predict that a useful function would be to allow the equivalent of a request to “preserve the buffer at the moment when this pattern is encountered, and stop logging once when buffer space is exhausted”. This would allow us to create snapshots of situations in which the error occurs a long time before the node enters debugging mode (e.g. error manifests as crash 10 minutes later), and would allow us the maximum amount of usable data in the event buffer, at the expense of debugging information before and long after the set time.

5.2. Entering a debug mode

Our system is designed to enter a “debug mode” that will take effect when a fault is detected. Before a node enters a faulty state, it jumps to a sequence of methods responsible for stabilizing and preserving the state of the system. This mode could alternatively be initiated at any other time with a specific network command. For the the system faults addressed in this thesis, we believe we have solutions to the previously identified faults that ensure that the notification is properly sent.

In addition to this, any memory location (including complete memory dump useful for debugging on simulators) could be sent on user request. However, as the complete memory picture is expensive to transmit over a wireless network, this information will be sent only at the request of the human operator.

At the time of the fault, a set of initial error recovery code freezes critical parts of the system to avoid
issues that might arise from the fault, such as a context switch after a stack overflow. Certain application modules are then reinitialized in software to ensure critical operations, such as networking needed for notification, will be possible even if an error occurred in that module. For example, if the application fails inside a call to the radio driver, it’s likely that the mutex held by that call would not be released until the driver was essentially “reset”. NodeMD takes a software solution to resetting OS components in order to preserve the main memory as much as possible.

After the initial code, NodeMD enters a debugging state with bi-directional communication. A faulty node uses the wireless network to inform the human that the system is in a faulty state and upload the available crash information. Given that the event trace is large enough to span several packets, the initial content of this information is limited to the direct cause of error and the event trace itself. Following the first upload, the node will remain in a duty-cycled standby state waiting for instructions. While NodeMD has a limited implementation of this debugging mode, open research issues include whether jumping to this mode could cause parts of the system at the time of the fault to be lost, and whether certain faulty states could interfere with the correct operation of the debugging code. Additionally, there is a great deal of post-analysis research still to be done regarding reliable network communication between the programmer and a node in debugging mode.

6. Fault Diagnosis - Closing the Loop

The final piece of the architecture is enabling interaction between the human user and faulty nodes in the system. Our system permits two forms of data to be sent to the faulty node, namely queries for more detailed information and updates containing new code. For example, our system is open to retrieving an entire memory dump from a faulty sensor node along with any logged diagnostic information. In terms
of remote code updates, our intent is to choose a reasonable combination of reliable code propagation and degree of operating system modularity to enable dynamic reprogramming. The prior work in this area [9, 10, 11] offers many options for implementing this functionality.

6.1. Remote Debugging

When the debugging mode is initialized, the node is effectively in a remote debugging state and the human is able to perform several actions. By tweaking the monitoring parameters more information about the fault can be collected (e.g. increasing the size of the event bitmap, and amount of info collected). The node can be restarted to replicate the error and take the new parameters into effect. If more information is still needed, an entire memory dump can be transferred from the sensor node to the human. However, this is an expensive operation because a Mica2/Z node has total of 4 KB of RAM [6], and packet sizes are typically fewer than 50 bytes. This becomes significantly slower and more costly if a faulty node is multiple hops away from the base station.

Our controls allow the human to obtain all available fault information on a node, and at the same time avoids unnecessarily straining power consumption of the node and network (as would be a case if an entire memory dump were initiated). At the same time, it allows on-demand transfer of all information to the human, allowing the human to balance how usable the information is versus how much strain its transfer puts on system resources.

6.2. Code Updates

The Mantis research group is currently working on an implementation that modifies MOS to support dynamic loading of modules as a means of efficient code updates. The MOS system has been supplemented with a thread whose task is to act as an ELF loader [23]. This work is an ongoing collaboration.
with the Swedish Institute of Computer Science (SICS). Once this is completed, our implementation of NodeMD in MOS will be able to leverage this mechanism for integrating a method for remote code updates.

7. Implementation and Experimental Analysis

To evaluate the effectiveness of NodeMD, we present our implementation results from the use of NodeMD in the Mantis OS (MOS). All of our experimental results are based on this MOS implementation; however the system is not inherently tied to any OS. Notification and diagnostic schemes proposed in this thesis could be implemented in any operating system, and although fault detection schemes proposed are tailored towards multithreaded OS’s, some of the general techniques are applicable to event driven models as well.

7.1. Detection of Discussed Faults

With respect to the detection of deadlock, livelock, stack overflow and application-specific faults, the implementation of NodeMD is able to successfully detect the target conditions presented in earlier sections.

In our experiments we are able to implement several cases of stack overflow, all of which are immediately detected with an accurate event history leading to that stack overflow. In an ironic twist, while testing the system for deadlock recovery, a bug in the recovery code caused a stack overflow. Although the recovery code was not expected to analyze itself and this scenario was unintentionally encountered, NodeMD’s stack overflow detection correctly identified the problem.

The exhaustive approach in our stack overflow detection should always detect cases of stack overflow
without the risk of false positives. Though any stack space needed by the detection implementation itself must be taken into account, our implementation in MOS incurs no such costs.

Section 4.2.3 identifies four specific cases all classified under the terms deadlock and livelock: complete deadlock, partial deadlock, livelock, and interrupt-disabled livelock. For each of these conditions we evaluated NodeMD’s checkpoint-based algorithm on a binary scale: either the deadlock/livelock occurrence was caught, or it was not. Our tests use a simple application to reproduce conditions leading to these cases.

The test application starts a set of threads programmed to either run correctly, or encounter one of the problems above. The checkpoint-based approach was able to accurately detect the presence of all cases with 1, 2 and more than 2 threads in combinations of complete deadlock, partial deadlock and livelock.

As for false positives, due to how algorithm works, if correct thread periods are specified, the algorithm will not incorrectly report a deadlock or livelock. However, the responsibility for estimating this value is left entirely to the application programmer.

Keeping in mind that this algorithm is an extension of the standard watchdog timer approach to detection of deadlock/livelock (by allowing the equivalent of multiple watchdog timers with only one hardware timer), it is not surprising that it has characteristics similar to watchdog timers. Namely, the avoidance of false positives, and capturing the occurrence of deadlock or livelock within a time bound equal to the sum of the failed thread’s period and the periodic interval of the checking algorithm.

Our current implementation was able to detect when an interrupt-disabled livelock case occurred. This is probably the least common deadlock state, as systems are spending the majority of their time with interrupts enabled. For this case our implementation is limited to only entering the debug mode, so notification of this situation is possible but the previous state of memory is not preserved.
Correctly diagnosing when an individual case of deadlock/livelock has actually occurred has also proven to be dependent on the event trace. Since NodeMD’s checkpoint-based detection algorithm is based on providing information to the human, it expects a programmer to correctly interpret the data in order to diagnose the problem. Is the provided data sufficient for fault diagnosis? Experience from the hard real-time community using similar tools [19], [26] indicates that similar systems have definitely benefited from those tools similar to NodeMD, and determining what additional event categories would be useful becomes the point in question.

It is very difficult to design an experiment that measures effectiveness in a general case, but the fact that the combination of hardware watchdogs and event traces have been used for a long time in the hard real time community [19] attests to their usefulness in practice. In addition, NodeMD provides more information than what was available to the programmer beforehand, including how deadlock detection location corresponds to the code.

7.2. Event Logging - Detailed Analysis

Using the compressed trace described in section 5.1, our implementation of NodeMD uses 4 bits for each logged event in the system. Using binary bit patterns we have $2^4$ (16) possible events. Application behavior is modeled by the following set of default events (also listed verbatim in Appendix A):

- Context switches
- Procedure calls/returns
- Hardware interrupts
- Thread blocks/unblocks, both explicit and OS directed, i.e. interrupt driven devices
• Software timer sets/fires

• Thread sleep/wakeup behavior

• Creating and exiting threads

Figure 4. Example application and corresponding trace data.
In Figure 4 we can see how the C code in a simple mos application corresponds to an event trace received when a fault occurs. In the code, we see two threads, start and blink_a, respectively identified by blue and green color coding. The trace below has also been color coded to represent the high level relation of traces to system code, and line numbers have been added to traces where we can approximate the application-level cursor. We can clearly identify different running thread contexts, context switches, and kernel routines for thread scheduling and power management. Note that in this example the ASSERT(0) statement simulates the failure of an application-specific fault. We will describe a more complex example in detail further in this section.

At line 8 the blink_a thread sets a BREAKPOINT trace code in order to help identify key locations in the application code. “Breakpoints” can be inserted anywhere in code as a “find me” for the programmer, which helps to provide correspondence between code and event traces. In Figure 4 we see this breakpoint appear as the last trace before the error. Since we know where the breakpoint was inserted (which in other cases will likely be compounded with nearby events) we can conclude where the error occurred.

One issue we’ve encountered is the ambiguity when changing contexts between several threads, as opposed to this case which has only two threads. After a context switch occurs, it’s often very difficult to tell which thread is currently running in the trace, especially when those threads have very similar behavior. Part of the optimization needed by our run-time logging is a trade off between the amount of history to record and the detail of each record. The requirements will vary widely on an application-specific basis, so we allow the application to configure such parameters as buffer size and bits per trace code. A flag at compile time could allow the scheduler to set a trace at each context switch indicating which thread is now running. Alternatively, application programmers can increase the number of bits for each trace code and use new bit patterns at their own discretion.
During our implementation we uncovered an event trace of an actual legacy bug in MOS, previously only detectable by unpredictable node behavior and manual code analysis. Recently, several MOS programmers had identified this bug, where certain MOS code would unknowingly initiate a context switch while within an interrupt handler. Specifically, when an interrupt handler posted a semaphore that unblocked a thread, the kernel would initiate a thread dispatch to immediately process the unblocked thread (if that thread was at the front of the ready queue). In most cases, this would not pose a problem because a blocking operation in the newly running thread would immediately context switch back to the handler, which would then exit. However, under certain conditions, MOS programmers reported a visible 1 second delay would occur between the entry and return from an interrupt handler. While that specific example is not available, we identified the occurrence of this phenomena while testing this system. The before-and-after traces from the bugged code and then the corrected code are shown in Figure 5.

![Figure 5. Before-and-after traces from a bug in MOS, where an application could unknowingly context switch out of an interrupt handler.](image-url)
Notice the highlighted traces in the first trace section. Areas in red are running within the interrupt handler, areas in yellow are outside of the handler. When a timer fires (48), it’s handler procedure is called (49) and the semaphore is posted (50) (unblocking a thread waiting for that semaphore). Immediately we recognize the system context switch out of the handler (51) before the trace reports a procedure return. This indicates our handler has not yet returned, which results in several unpredicted conditions, one of which is the new running thread remains in the interrupt disabled context initiated by the handler. Fortunately within a few instructions the other thread goes to sleep (53) and context returns to the handler (54), which then returns (55). Clearly there could have been a serious context error if the external thread did not block immediately.

In the second trace section, the same set of code is run after the OS bug is fixed. Since the section highlighted in red contains the entire interrupt handler routine, and does not incur a context switch, we have verified that the bug has been fixed.

Finally, while the traces shown are true to the actual execution in most cases, the events in this model are implemented within MOS on a best-effort basis. One thing we do not include are scheduler interrupts (occurring every 1 ms in MOS), and instead record occasional behavior resulting from those interrupts, such as context switching or software timer processing. Recording a trace every 1 ms may be realistic, but since it would rapidly overwrite any useful data in the buffer, logging such interrupts defies the practical goals of this system. However, if an error directly related to that interrupt were to occur, we would be unable to visualize that error in the trace.
7.3. Event Trace Evaluation

One of the most difficult questions posed by our system is the optimal event trace size. How can we most efficiently use our limited memory to log only useful data? In some cases simply covering all events within the period of each thread is acceptable, in others more extensive information is necessary. In general, the factors that influence our buffer “burn rate” are entirely application specific: the number of threads and software timers, the number of function calls within each, and even the types of functions called all determine the required size for a certain time window.

Table 7.3 identifies the number of traces logged by MOS routines commonly called in sensor applications. Several expanded event traces for these functions can be found in Appendix B.

<table>
<thead>
<tr>
<th>Routine</th>
<th>Traces Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>mos_led_on</td>
<td>2</td>
</tr>
<tr>
<td>printf</td>
<td>13 + n chars</td>
</tr>
<tr>
<td>dev_read (TEMP)</td>
<td>18</td>
</tr>
<tr>
<td>com_send (CC2420)</td>
<td>23</td>
</tr>
<tr>
<td>com_recv</td>
<td>31</td>
</tr>
<tr>
<td>com_recv_timed</td>
<td>32 (success)</td>
</tr>
<tr>
<td>com_recv_timed</td>
<td>12 (timed out)</td>
</tr>
</tbody>
</table>

Table 1. Trace requirements for common application-called routines in MOS.

As a case study, let’s describe the sensor networking application used in the FireWxNet deployment [4]. This is a very complex application encompassing nearly all of the features in MOS. Within the application, two threads are spawned. In the first, data is read from 4 different sensors into a packet buffer that is sent over the radio every 1 second. The other thread repeats a blocking receive on a 5 second timeout. During the execution of these threads, a wind sensor hardware interrupt fires periodically, and three software timers retrieve data from the wind sensor, update the neighbor table, and handle state
transitions for power management. After 1 minute of awake time, the node changes to a low power sleep state for the next 14 minutes.

In our experiments, processing a single iteration of the sending and receiving threads, plus all concurrent timers, requires approximately 250 traces. Even one iteration of just the sending thread, without timers, requires 98 traces, resulting from several dev_read() calls and a com_send(). Given that the scheduled awake time for this duty cycle leads to at least 60 iterations of the sending thread, logging the entire awake period is outrageously expensive - around 6000 traces, or 3000 bytes using our approach.

However, many conclusions can be drawn from only the most recent events. A stack overflow trace showing a series of function calls without any returns may be due to an unintentional recursion. On the other hand, a stack overflow showing relatively normal behavior indicates that the allocated stack size was probably too small, and certain conditions lead to a slightly higher requirement than expected.

Alternative methods for determining buffer sizes presents an interesting topic for future work in this area. A static analyzer could be incorporated into the system for optimal buffer size allocation. Using a database of trace sizes expanded from the limited example in Figure 7.3 and a set of basic requirements for application programs, a rough estimate for buffer space used per time could be determined. Additionally, allowing for selective logging of only particular events and for “freezing” the buffer content after particular patterns of events has occurred (as suggested in section 5.1.) would allow the available buffer space to be utilized for the time period with the most useful debugging information.

7.4. Success of Error Reporting

As part of the ongoing implementation of NodeMD in MOS we have a rudimentary implementation of the error recovery and debugging mode. Currently, calling mos_debug_error_report(...) (described further
in Appendix A) spawns a high priority “debugging” thread that begins the following error recovery sequence:

- Globally disabling interrupts

- Globally disabling trace debugging to freeze the contents of the event trace

- Calling several init functions, e.g. com_init() and cc2420_init() to free any potentially locked mutexes in the radio driver.

In the original design, code that detected a fault immediately jumped to this recovery sequence, rather than spawning a thread. This approach posed a problem when the calling context was using close to its maximum allocated stack space, especially when the fault was detected in an interrupt handler, which requires additional stack space for the handler overhead. Under the right conditions, we found that it was possible for statements in the recovery sequence and later instructions to overflow the calling contexts stack. Using the standard MOS memory allocation scheme, where thread stacks and heap memory grow from opposite ends of memory, corrupted memory from this overflow is most likely allocated to another thread stack. The debugging mode is designed to be single threaded, and therefore any corrupted memory in other thread stacks should not be touched. However, we concluded that haphazardly using memory is probably a greater risk to the system than initializing a thread (which has its own risks, namely the need for an additional thread stack in a system that may already be out of memory).

By reinitializing the device drivers without resetting the OS itself, critical components effectively undergo a “soft reset”. Any memory in these drivers should also be freed and reallocated, but an alternative would be to doubly allocate the reinitialized memory and completely avoid manipulating memory associated with the faulty node state. However, the most efficient way to safely reset and reinitialize a faulty
node is still an open ended research topic.

As part of the debugging mode following this sequence, NodeMD repeats a send-receive-sleep cycle. Since the event trace likely contains the crucial debugging information, the entire trace is broadcast using several packets formatted using a standard MOS network packet header, a NodeMD debug packet header, and a 30 byte debug payload. The packet format does imply that several packets will be needed to send the entire trace, and this should be accounted for at a potential receiver. After the broadcast, NodeMD’s debugging mode waits a few seconds for a response, and then drops into a low power sleep state. The process repeats itself when the node wakes up. While the integration of a multi-hop debugging interface is still in development, the described mechanism achieves one of this thesis’ primary goals: the ability to export information from a faulty node.

Using this implementation, the proof-of-concept capabilities support the use of a dedicated “debugging base station”. To demonstrate, in Figure 6, three nodes (in green) are deployed in a 1 hop network, where node 3 is the base station. Adjacent to this deployment is a sidelined node 4 (red), acting as a receiver for debug formatted packets. This node can report information it hears to a connected PC. When the deployment is healthy, this base station receives no packets. If node 4 is in listening range when node 2 encounters a fault, it will hear the broadcast debug packets and forward those along the connected interface. If node 4 receives any requests from the connected interface, it forwards those requests back to node 2. In our experiences, the diagnostic information received using NodeMD in this manner is very helpful for lab debugging.

As a final note, much of this work with error recovery and the debugging mode is experimental. Not all of the benefits and costs of the proposed solution are clear, due to limited real world experiments, but this method has been successful for fulfilling the objectives of this thesis. Future Mantis research
on reliable error recovery will conclude whether a more optimal solution can be found. NodeMD is designed to evolve with further innovations in related research.

7.5. General Overhead

How do our algorithms actually impact system performance? One of NodeMD’s primary objectives is to remain lightweight and as unintrusive as possible to the underlying application and OS. Evaluating the simplest blink_led application against the FireWxNet application from our case study, the requirements of NodeMD are quite reasonable. For reference, the blink_led application uses a single thread to frequently toggle an LED (the FireWxNet code is described in the above section). Table 7.5 shows a comparison between the original data in MOS followed by the compounded overhead with NodeMD included.
Table 2. Overhead analysis in MOS, see text for details.

<table>
<thead>
<tr>
<th>Application</th>
<th>Original MOS</th>
<th>NodeMD Included</th>
</tr>
</thead>
<tbody>
<tr>
<td>blinkLed RAM</td>
<td>585</td>
<td>887</td>
</tr>
<tr>
<td>blinkLed ROM</td>
<td>25212</td>
<td>28768</td>
</tr>
<tr>
<td>FireWxNet RAM</td>
<td>780</td>
<td>1072</td>
</tr>
<tr>
<td>FireWxNet ROM</td>
<td>30204</td>
<td>34470</td>
</tr>
</tbody>
</table>

Using these results we see an increase in main memory requirements corresponding to 92 bytes + the trace buffer size + 10 bytes per checkpoint. These experiments assume 1 checkpoint per application thread, which translates to an extra 10 bytes in the blinkLed application and 20 bytes in the FireWxNet application. The 92 bytes of static overhead is accrued from necessary globals in the implementation, including a 67 byte packet buffer. We also see an additional $\sim14\%$ increase in program memory for both, a result of the parser-added debugging code. The added amount is dependent on the complexity of the application. Given the features added by NodeMD, and the flexibility to tailor several trace buffer details to minimize overhead, we argue that the requirement costs of NodeMD are far outweighed by its contributions.

One of the important qualities of the logging system is that it does not impact program timing in substantial way. In effect, each log operation takes either 43 or 79 cycles, depending on whether the log crosses a byte boundary or not. Although it is possible that this is enough to change program timing, this is a fairly small number. By comparison, calling the mosLed_on() function costs 35 cycles. Therefore, writing a trace in MOS is roughly equivalent to turning on one or two LEDs, which is essentially invisible to the application.

The algorithm itself is a straightforward sequence of instructions and is unlikely to dramatically change the order of execution, as opposed to a printf statement that initiates several blocking opera-
Likewise, the detection of stack overflow uses only 32 cycles to check the stack at each function call, which is even less likely to noticeably impact timing.

Although exhaustively checking procedure entry points and frequently calling traces can become expensive, generally WSN applications are considered to have a relative abundance of CPU cycles [22]. The FireWxNet application spends the majority of its awake cycle idling; waiting for software timers, data available on the radio, and data available on the ADC. Therefore the cycles added by NodeMD should not introduce substantial timing delays due to CPU processing latency.

8. Future Work

We have identified several key areas for future work as we have presented the thesis. In addition, NodeMD needs more in situ testing, in order to prove its capabilities in deployed environments. We plan to instrument a WSN field application in the coming months with NodeMD. We would like to be able to assess the accuracy of such a NodeMD deployment in capturing bugs that occur in the field. We would also like to demonstrate the generalizability of the proposed detection algorithms and notification architecture of NodeMD to other embedded OS’s such as micro-C OS.

9. Conclusions

This thesis has described NodeMD, a comprehensive system implementation for detection, notification, and diagnosis of software failures in remote wireless sensor nodes, thereby minimizing the need for on-site redeployment of failed nodes. NodeMD is capable of detecting a broad spectrum of software faults as they occur and before the completely disable a node, including stack overflow, deadlock,
livelock, and application-specific faults. We present specific novel detection algorithms: aspect-based stack overflow detection; and application-defined thread *checkpoints* that act as custom watchdog timers within each thread. We introduce a debug mode that halts the embedded system upon detection of a failure, and notifies a remote user via a summarized event trace in the form of a bit vector. Our system permits interactive queries from the remote human user for more diagnostic state information. We present detailed implementations and experimental analysis of all of our fault detection algorithms on real-world applications such as the FireWxNet. We observe that NodeMD has already captured two real-world bugs in the Mantis OS.
10. Appendix A - New debugging function calls added to MOS

10.1. Event trace function calls

```c
void mos_debug_set_trace(uint8_t code);
```

Sets the trace code in the event trace, where code < DBCODE_MAX_SIZE.

```c
void mos_debug_clear_trace();
```

Clears the event trace and sets the system trace cursor to &debug_trace[DEBUG_TRACE_START].
### 10.2. Default trace codes defined in mos_debugging.h

```c
#define DBCODE_CONTEXT_SWITCH   1
#define DBCODE_PROCEDURE_CALL   2
#define DBCODE_PROCEDURE_RETURN 3
#define DBCODE_INTERRUPT        4
#define DBCODE_THREAD_BLOCK     5
#define DBCODE_THREAD_UNBLOCK   6
#define DBCODE_TIMER_SET        7
#define DBCODE_TIMER_FIRED      8
#define DBCODE_THREAD_SLEEP     9
#define DBCODE_THREAD_WAKEUP    10
#define DBCODE_NODE_SLEEP       11
#define DBCODE_NODE_WAKEUP      12
#define DBCODE_THREAD_NEW       13
#define DBCODE_THREAD_EXIT      14
#define DBCODE_BREAKPOINT       15
```

Trace code 0 is reserved for the current trace cursor, however this is an implementation specific detail.

### 10.3. Checkpoint function calls

```c
void mos_debug_register_checkpoint(debug_checkpoint_t *cp,
                                    uint32_t ms);
```

Initializes checkpoint ’cp’ with a millisecond timeout 2*ms and inserts it into the checkpoint list. If a checkpoint is already on the list this function has no effect.
void mos_debug_set_checkpoint(debug_checkpoint_t *cp);

Searches the checkpoint list for checkpoint ’cp’, and if found timestamps cp to the current system real time.

### 10.4. Checkpoint data structure

A checkpoint in MOS is defined by the following C data structure

```c
typedef struct debug_checkpoint_ {
    uint32_t timeout;
    uint32_t timestamp;
    struct debug_checkpoint_* next;
} debug_checkpoint_t;
```
10.5. The assertion statement

Using the ASSERT(condition) macro defined below, application programmers can detect when application-specific constraints are violated.

#define ASSERT(condition) { 
 if(condition) 
   mos_debug_error_report(SIGNAL_ASSERTION_FAILED); 
}

10.6. System debugging functions

void mos_debug_check_stack();

Calls the stack checking algorithm, inserted at compile time to the entry point of each MOS function call (with a few exceptions, e.g. the scheduler).

void mos_debug_status_check();

Called from the 1 ms hardware timer in the MOS scheduler once every 1500 iterations (1.5 seconds), the status check algorithm verifies that no threads are livelocked or deadlocked. Specifically, the function
traverses the list of registered checkpoints and ensures $\text{mos\_get\_realtime()} < (\text{timestamp}+\text{timeout})$.

```
void mos_debug_error_report(uint8_t signal);
```

Spawns a thread that initializes the error recovery mode and enables remote debugging.
11. Appendix B - Detailed Event Traces From Table 7.3

11.1. mos_led_on - 2 traces

```c
void mos_led_on(uint8_t led)
{
    PORTA &= ~(1<<led);
    s |= (1 << led);
}
```

In a simple function like mos_led_on, the event trace will only log the procedure entry and return markers.
11.2. com_recv_timed

This function is a blocking receive on the CC2420 radio. When called, the function blocks until the radio’s “data ready” interrupt fires, or the timeout alarm expires, indicating the function should no longer wait for data.

```c
static mos_alarm_t timer;
comBuf *com_recv_timed(uint8_t iface, uint32_t msecs)
{
    // Variable declarations, initialization, and parameter error checking

    // If the interface is not in use, start the timeout alarm and block
    if(if_bufs[iface] == NULL) {
        // Timer initialization
        mos_alarm(&timer);
        if_threads[iface] = mos_thread_current();
        mos_thread_suspend_noints(int_handle);
        int_handle = mos_fast_mutex_lock();
    }

    if(current.timed_out || !if_bufs[iface]) {
        if_threads[iface] = NULL;
        mos_fast_mutex_unlock(int_handle);
        return NULL;
    }

    // Grab the first buffer on the list and shift the head pointer
    buf = if_bufs[iface];
    if_bufs[iface] = buf->next;

    // Take this thread out of the table and unlock the mutex
    if_threads[iface] = NULL;
    if(timer_enabled)
        mos_remove_alarm(&timer);
    mos_fast_mutex_unlock(int_handle);

    return buf;
}
```
This is the corresponding trace for a successful receive.

```
10      procedure call
11      timer set
12      thread block
13      context switch
--- 14-37 within cc2420 interrupt handler (not shown) ---
14      interrupt
15      procedure call
16      procedure return
17      procedure call
18      procedure return
19      procedure call
20      procedure return
21      procedure call
22      procedure return
23      procedure call
24      procedure return
25      procedure call
26      procedure return
27      procedure call
28      procedure return
29      procedure call
30      procedure return
31      procedure call
32      procedure call
33      procedure return
34      thread unblock
35      procedure call
36      procedure return
37      procedure return
---
38      context switch
39      procedure return
```

To explain the majority of this trace without the interrupt handler code, the lengthly sequence of procedure calls within the interrupt is the swapping of data from the hardware data buffer into a MOS com buffer. When all of the data has been swapped, the interrupt unblocks the receiving thread and returns.
The second figure is the event trace after a com_recv_timed has timed out.

10    procedure call
11    timer set
12    thread block
13    context switch
14    timer fired
15    procedure call
16    thread unblock
17    procedure return
18    context switch
19    procedure return

In this second trace we see the timeout expire and the entry point to the timer handler unblock the receiving thread (and also set the current_timed_out value). Note that the procedure call immediately after the “timer fired” event is actually the timer handler (also not shown) executing, and the procedure return at trace 17 is the return instruction from the handler.
References


